



THE TAX INSTITUTE

# Retired membership application form 2020-21

Retired membership application form 2020-21 | WD

TAX INVOICE: This document will be a tax invoice for GST on completion and payment. Please retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. If payment exceeds \$5,000, a separate tax invoice will be issued. ABN 45 008 392 372.

Date of issue: May 2020

## 1 Application details

I would like to make an application to have my membership status changed to that of a retired member.

I confirm that I comply with the criteria for retired status shown below:

- I have been a member of The Tax Institute for the last 5 years
- My income from personal exertion does not exceed \$30,000 p.a.
- I have reached the age of 55 years having been born on the
- I am no longer in public practice or full-time employment having retired on the

Signature:

Date of signature:

## 2 Retired member status fees for 2020-21

### Associate, Fellow, Chartered Tax Adviser

- Australian voting members: **AUD \$352.00** (inc \$32.00 GST)
- Overseas voting members: **AUD \$320.00**

### Affiliate

- Australian non-voting members: **AUD \$254.50** (inc \$23.14GST)
- Overseas non-voting members: **AUD \$232.00**

For further enquiries please contact the member experience team on 1300 829 338.

## 3 Contact details

Member no.:  Please provide your member number OR personal details below.

Title:  Mr  Mrs  Miss  Ms  Other (please specify)  Date of birth:

First name:  Last name:

## 4 Payment method

Cheque payable to The Tax Institute (in Australian dollars)

Credit card \$  Card type:  AMEX  Visa  MasterCard  Diners Expiry date:

Name on card:

Card no.:  Cardholder's signature:

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### TO APPLY

✉ Mail L37, 100 Miller Street  
North Sydney, NSW 2060

@ Email [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)

☎ Phone 1300 829 338