



Local Tax Club Series – Cairns

6 CPD hours (1.5 CPD hours per session)

Keep up to date with the latest developments in all areas of tax.

With a local and topical line-up of sessions and presenters, the Local Tax Club Series will deliver quintessential and hot topics which affect you and your clients.

This series includes 5 sessions delivered locally to you. With each session featuring a specialist tax topic presented by experts in their fields and a monthly tax update to keep you abreast of Australia's ever changing tax legislation, being part of your Local Tax Club will not only keep you on top of the latest tax knowledge but will connect you with your peers, and fellow members of your tax community.

Take advantage of our subscription package, with special discounts and incentives for Local Tax Club Series subscribers as well as making registrations for the year much easier.

Subscribe now and join us at your Local Tax Club!

Registration options

1. **Full Series Subscription** – choose to be automatically registered to attend each of the 5 monthly Local Tax Club sessions so there is no need to fill out the registration form for each session. If you are unable to attend a session, you may nominate someone else from your firm as your replacement.
2. **Individual sessions** – tailor your attendance by simply indicating your preferred session/s on the registration form overleaf.

Please note this is a paperless event, the materials will be emailed to you the day prior. If you purchase a member registration, you may send a non-member from your firm. Please note that the difference in registration fee will be charged to the attendee.

All subscriptions are valid for 2022 only. Please see the registration page for registration options.

At The Tax Institute, the health and wellbeing of our employees, members and delegates is our top priority. To read more information on our COVID-19 event guidelines and cancellation policy, please [click here](#).

2022 schedule

Tuesday 24 May

Tuesday 26 July

Tuesday 27 September

Tuesday 22 November

Session details

Time: 7:30 – 9:00am

Venue: Pullman Cairns International

17 Abbott Street, Cairns City QLD 4870

CPD proficiency level:

Proficient 

Register now:

taxinstitute.com.au/localtaxclub

For event queries please contact:

@ mathildevernet
@taxinstitute.com.au

+61 02 8223 0016

Sessions

Date	Session	Presenter
Tuesday 24 May	Part 1: Loans and UPEs – Ticking Bombs in the Estate Plan? This session will deep dive into how the complexity of loans and UPEs can impact estate planning. The session will include a discussion on the following key matters: <ul style="list-style-type: none">– Foundations and basics - What is a loan and UPE?– Why is it important to identify loans and UPEs in the estate plan?– How to deal with loans and UPEs– War stories – How things can go wrong?	Brien Leibinger Brien Leibinger Lawyers Tax Update Presenter: Jenifer Hardy
Tuesday 26 July	Part 2: Personal Services Income Rules – not a case of set and forget These rules have been with us for a long time now but there is still plenty to beware of. This session will discuss tips and traps when dealing with clients deriving income from personal services.	John Ioannou, CTA Macpherson Kelley Tax Update Presenter: TBC
Tuesday 27 September	Part 3: Topic to be announced	
Tuesday 22 November	Part 4: Topic to be announced	



Presenter profiles

Led by tax practitioners for tax professionals

Brien Leibinger is an experienced local Cairns lawyer, with over 30 years of legal experience. His principal area of practice is estate and succession planning and he has developed a reputation for providing his clients with quality advice and expertly tailored solutions to address their concerns and objectives. At its core, estate planning is about the legacy you leave behind. Brien's clients know that their estate plan will ensure that the right people get the right assets at the right time.

Jennifer Hardy is currently a manager at BDO Cairns, with more than 25 years' experience as a Chartered Accountant and Tax Adviser. Predominantly employed in public practices, including Price Waterhouse, Crowe Horwath and BDO, her focus is SME clients across a broad range of industries, such as developers, professional practices, primary producers, tourism and retail. Her commercial experience includes in-house accountant for land developers and group financial accountant for Harrods, London. Whilst her non-profit career includes over 20 years commitment to the finance committee of Cairns Hockey, including several years as Finance Director.

John Ioannou, CTA was admitted as a Solicitor in 2002, is a Principal Lawyer at Macpherson Kelley and leads the national tax practice. He has experience in the areas of tax structuring, tax disputes and commercial transactions. John has a Bachelor of Arts, Bachelor of Laws and a Master of Law.

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Registration form

42433 | WD

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable, ABN 45 008 392 372.

1 Registration

Please select your registration type:

Full series (5 sessions)	Member <input type="checkbox"/> \$300 (\$75 per session)	Non-member <input type="checkbox"/> \$400 (\$100 per session)
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Individual sessions	<input type="checkbox"/> \$125 x <input type="text"/>	<input type="checkbox"/> \$150 x <input type="text"/>
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Please select your session/s below:

<input type="checkbox"/> Part 1 - Tue, 24 May (42435)	<input type="checkbox"/> Part 2 – Tue, 26 Jul (42436)
<input type="checkbox"/> Part 3 – Tue, 27 Sep (42437)	<input type="checkbox"/> Part 4 – Tue, 22 Nov (42438)

Dietary requirements:

For event enquiries, please contact Mathilde Vernet on 02 8223 0016 or mathildevernet@taxinstitute.com.au.
1.5 CPD hours allocated for each session. CPD hours will be allocated to the designated attendee.

2 Delegate contact details

If your member details are up-to-date, you can skip this section

Member no.: _____

Title: Mr Mrs Miss Ms

First name: _____ Last name: _____

Position: _____ Company: _____

Address: _____

Suburb: _____ State: _____ Postcode: _____

Telephone: _____ Mobile: _____

Email: _____

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

3 Payment method

Cheque payable to The Tax Institute (in Australian dollars)

Credit card \$ Card type: AMEX Visa MasterCard Diners

Name on card: _____

Card no.: Expiry date: MM/YY Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

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TO REGISTER

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