



THE TAX INSTITUTE

SUBJECT DEFERRAL APPLICATION FOR SUBJECT DEFERRAL

SUBJECT DEFERRAL | ATL001, ATL003, ATL004 | WD

This form is to be completed by candidates wishing to defer their subject enrolment for: ATL001, ATL003 and/or ATL004.

You will receive a tax invoice after the application and payment are processed. Please retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable.

ABN 45 008 392 372.

Date of issue: May 2017

1 Deferral fee

Subject deferral fee \$750.00 AUD

2 Candidate information

Title: Mr Mrs Miss Ms Other (please specify)

Member no.:

Date of birth:

First name:

Last name:

Address:

Suburb:

State:

Postcode:

Country:

Email:

Telephone:

Mobile:

3 Subject details

Select and complete the subject which you are applying to defer the exam, study period, the desired deferred study period and the reason for deferring.

ATL001 CTA1 Foundations

ATL003 CTA2A Advanced

ATL004 CTA2B Advanced

Enrolled study period:

Deferring study period:

Reason for deferral:

4 Candidate declaration

I confirm that I have read and accept The Tax Institute's education policies and procedures (see taxinstitute.com.au/education for policies).
I confirm that the information provided in the candidate declaration is true and correct and I agree to abide by the Institute's rule and regulations.
I hereby declare that the information in this application is true and correct. I authorise the investigation of all statements made by me with respect to this application.

Signature:

Date:

5 Payment

On completion of this form your application will be submitted to the education team for approval and processing. Once approved, you will be contacted for payment.

Please note your membership with The Tax Institute will not be affected by your application to defer the subject and you will continue to receive the benefits of membership until the time of renewal. To discuss options about your membership, please contact our membership department on (02) 8223 0060 or email.

For information about our privacy policy, please visit our website at taxinstitute.com.au/policy or contact our Education Division on 1300 TAX EDU (1300 829 338) or email membership@taxinstitute.com.au.

Collection notice

The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. TTI collects, uses, holds and discloses your personal information (including sensitive information, such as health information) for a range of purposes, such as administrative purposes relating to membership of TTI and TTI's courses (including assessment of eligibility and providing courses), compliance with Government and statutory requirements, provision of information relating to TTI's services and member benefits and to conduct market research. If you do not provide the personal information requested by TTI, it may not be able to provide its services to you, such as assessment of your course enrolment application. TTI does not disclose criminal record information to third parties. TTI usually discloses your personal information to entities such as your sponsoring employer (with respect to your course records and results), The Tax Practitioners Board, TTI's business partners for marketing purposes, IT companies and other companies who provide administrative and other services to TTI and government bodies, such as the Tertiary Education and Quality Standards Agency. TTI may disclose personal information to overseas recipients in countries such as the United States of America and India. For further information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at www.taxinstitute.com.au. The Privacy Policy also contains information on how to request access to or correction of your personal information and how to make a complaint about a breach of privacy. By submitting your application to TTI, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties as set out in this notice and in accordance with TTI's Privacy Policy. If you do not want your personal information to be used by TTI or disclosed to third parties, for the purpose of direct marketing, please contact us in writing at membership@taxinstitute.com.au.

TO DEFER

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☎ Fax 02 8223 0077