



THE TAX INSTITUTE

SUBJECT DEFERRAL APPLICATION FOR SUBJECT DEFERRAL

SUBJECT DEFERRAL | ATL002, ATL005 – ATL009 | WD

This form is to be completed by candidates wishing to defer their subject enrolment for: ATL002, ATL005 – ATL009. You will receive a tax invoice after the application and payment are processed. Please retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

Date of issue: May 2017

1 Deferral fee

Subject deferral fee \$750.00 AUD

2 Candidate information

Title: Mr Mrs Miss Ms Other (please specify)

Member no.:

Date of birth:

First name:

Last name:

Address:

Suburb:

State:

Postcode:

Country:

Email:

Telephone:

Mobile:

3 Subject details

Select and complete the subject which you are applying to defer the desired deferred study period and the reason for deferring.

ATL002 CommLaw1 Australian Legal Systems

ATL007 Advanced Superannuation

ATL009 Corporate Tax

ATL005 CommLaw2 Entities and Business Structures

ATL008 Tax for Trusts in Estate Planning and Wealth Management

ATL006 CommLaw3 Property Law

Enrolled study period:

Deferring study period:

Reason for deferral:

4 Candidate declaration

I confirm that I have read and accept The Tax Institute's education policies and procedures (see taxinstitute.com.au/education for policies).
I confirm that the information provided in the candidate declaration is true and correct and I agree to abide by the Institute's rule and regulations.
I hereby declare that the information in this application is true and correct. I authorise the investigation of all statements made by me with respect to this application.

Signature:

Date:

5 Payment

On completion of this form your application will be submitted to the education team for approval and processing. Once approved, you will be contacted for payment.

Please note your membership with The Tax Institute will not be affected by your application to defer the subject and you will continue to receive the benefits of membership until the time of renewal. To discuss options about your membership, please contact our membership department on (02) 8223 0060 or email.

For information about our privacy policy, please visit our website at taxinstitute.com.au/policy or contact our Education Division on 1300 TAX EDU (1300 829 338) or email membership@taxinstitute.com.au.

Collection notice

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TO DEFER

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☎ Fax 02 8223 0077