



THE TAX INSTITUTE



National Infrastructure Conference

3–4 February 2022 | Crown Sydney & Online

12 CPD hours



Welcome

On behalf of the Organising Committee, we would like to welcome you to the 7th National Infrastructure Conference, the only conference focused entirely on tax issues affecting infrastructure. The conference will be held at Crown Sydney & Online from 3–4 February 2022.

We are delighted to have the opportunity to get together again in person at this wonderful venue.

Investment in infrastructure is critical for creating the conditions in which our economy can continue to grow in the post COVID recovery period. Governments in Australia are increasingly looking to the private sector to develop and maintain roads, ports, pipelines, energy and other essential infrastructure assets. New productivity-enhancing infrastructure transactions are being actively proposed or accelerated as a stimulant to economic growth.

Our conference program will provide an outstanding array of speakers and topics. Nancy Tchou from Morgan Stanley, Jeremy Thorpe from PwC and Shahzeb Panhwar from the Australian Taxation Office will deliver keynote addresses. We are also delighted to have The Hon. Justice Logan give an address on expert evidence, as well as a broad range of Australian Taxation Office, corporate and advisory speakers.

This conference will feature a new group rotation session – Hot-tax-topics-with four shorter targeted interactive presentations to allow a more comprehensive coverage of bespoke issues.

A Conference networking function at A'Mare, Crown Sydney will provide ample opportunity to catch up with colleagues from the industry, including professional firms, corporates and public sector.

We look forward to seeing you in Sydney in February.



Steve Ford, CTA
Co-Chair, Organising Committee



Minh Dao, CTA
Co-Chair, Organising Committee

Thank you

The Tax Institute gratefully acknowledges the generous assistance of members of the organising committee:

Steve Ford, CTA, PwC (Co-Chair,
Conference Organising Committee)

Minh Dao, CTA, KPMG (Co-Chair)

Richard Buchanan, CTA, EY

Aldrin De Zilva, CTA, White & Case

Mark Edmonds, PwC

Michael Flynn, QC, CTA (Life), Victorian Bar

Martin Fry, FTI, Allens

Jillian Gardner, Greenwoods & Herbert
Smith Freehills

Gaurav Gupta, CTA, Australian Taxation Office

Kelly Heezen, AMP Capital Investors

Matthew Shanahan, CTA, Deloitte

Shashi Sivayoganathan, Transurban

Adrian Varrasso, ATI, MinterEllison

Early bird offer

Register on or before Friday, 10 December 2021 to save!

Technical program

Day 1 – Thursday, 3 February 2022

Time	Session	Presenter
8:00am	Registration	
8:30 – 8:35am	Welcome	Steve Ford, CTA PwC Co-Chair, Organising Committee
8.35 – 8.40am	President's Welcome	Peter Godber, CTA President The Tax Institute
8:40 – 9:30am	Session 1: Keynote address Gain an insight from Jeremy Thorpe as he provides an outlook for the Australian and international economy and its implications for the infrastructure sector.	Jeremy Thorpe PwC
9:30 – 10:30am	Session 2: VPN and Gifted Assets In <i>Victoria Power Networks Pty Ltd v Commission of Taxation</i> [2020] FCAFC 169 (“ VPN Decision ”), the Full Federal Court considered the following: <ul style="list-style-type: none">— Whether customer cash contributions received by electricity distributors for connection to the network were ordinary income under section 6-5 of the <i>Income Tax Assessment Act 1997</i> (Cth); and— The amount to be brought to account as a non-cash business benefit under section 21A of the <i>Income Tax Assessment Act 1936</i> (Cth) (“ITAA 1936”) in respect of the receipt of assets provided by customers upon connection to the network. In this session, we will: <ul style="list-style-type: none">— Provide an overview of the VPN Decision;— Consider the implications of amending assessments to apply the VPN Decision;— Consider how gifted assets should be valued for the purposes of section 21A of the ITAA 1936;— Consider the implications of the instant asset writeoff rules when applying the VPN Decision; and— Consider the implications for the assessable recoupment regime.	Alex Fawcett Deloitte Matthew Shanahan, CTA Deloitte
10:30 – 11:00am	Morning tea	



Technical program continued

Day 1 – Thursday, 3 February 2022 continued

Time	Session	Presenter
11:00am–12:00pm	Session 3: Sale & Purchase Agreements (SPAs) and Tax Liability Insurance This session will begin with an overview of key SPA terms relevant to tax by Naison Seery of Greenwoods & Herbert Smith Freehills. There will be a focus on current issues and providing guidance on what's important and comments on how tax risk is being managed in the SPA context. This overview will segue neatly into a panel discussion between Matt McCormack of AIG and Ryan Leslie of Greenwoods & Herbert Smith Freehills on what the market is currently seeing in regard to the use of tax liability insurance. How is tax insurance used to manage tax risk and facilitate the execution of transactions? How does it work? When is it typically used? This session would welcome questions ahead of time as well as on the day.	Matt McCormack AIG Asia Pacific Ryan Leslie, ATI Greenwoods & Herbert Smith Freehills Naison Seery, FTI Greenwoods & Herbert Smith Freehills
12:00–1:00pm	Session 4: ATO keynote address – Current issues in the infrastructure sector This session will provide an update on the ATO's focus in the infrastructure sector.	Shahzeb Panhwar Australian Taxation Office
1:00–2:00pm	Lunch	
2:00–3:00pm	Session 5: Are we making positive progress in the negative control debate? In this session Richard and Ryan will explore the varying technical arguments surrounding the vexed question of negative control as it relates to Division 6C of the Income Tax Assessment Act 1936 and its bearing on managed investment trusts, discuss the ATO's guidance and compliance approach and debate practical issues for taxpayers in navigating the issue in complex transactions.	Ryan Kinsella Australian Taxation Office Richard Buchanan, CTA EY
3:00–3:30pm	Afternoon tea	
3:30–5:30pm	Session 6: Hot tax topics During this session, the audience will be divided into four groups that will rotate across the topics. Each hot tax topics presentation will run for 25 minutes and at the end of this session, delegates will have heard all four topics from our presenters. The topics include: <ul style="list-style-type: none"> — What does the BHP case teach us about the meaning of “sufficient influence”? — Responsible tax behaviour: How do tax considerations interact with environmental, social and governance (ESG) policy? — Legal professional privilege: A legal right or an immunity from disclosure? — Recent developments in stamp duty impacting infrastructure transactions. 	Claire Horan Victorian Bar Megan McBain Aware Super Carmen McElwain, CTA MinterEllison Barbara Phair, CTA Ashurst
5:30–7:30pm	Networking Function, A'Mare Crown Sydney	

Networking function – Thursday, 3 February 2022

Join your colleagues and conference speakers for an evening of drinks, canapes and networking.

Time: 5:30–7:30pm
Venue: A'Mare, Crown Sydney
Price: Included for full registration delegates
Dress: Business casual

Technical program continued

Day 2 – Friday, 4 February 2022

Time	Session	Presenter
8:30 – 9:30am	Session 7: Biden US Tax Reform Plan While the U.S. economy gains momentum as it recovers from COVID-19 and regulations for many of 2017's tax reform measures were only recently finalized, the U.S. is again gearing up for significant tax reform through President Biden's "Build Back Better" recovery plan. The plan comprises different parts, with broad ranging infrastructure investment proposals (including investments in people as infrastructure) matched by offsetting revenue raising measures. This session will provide an update for Australian investors in U.S. infrastructure, focusing on: <ul style="list-style-type: none"> — What infrastructure investment and incentive proposals are in the plan and how have they been shaped by political negotiations? — Where will opportunities for Australian investors arise? — What are the key tax proposals to fund the plan and how will they affect common investment structures? — Interaction with scheduled changes to 2017 tax reforms, such as section 163(j) and bonus depreciation — BEPS 2.0 and US multilateral engagement 	Landon McGrew KPMG Rose Li IFM Peter Oliver, CTA KPMG
9:30 – 10:30am	Session 8: Keynote Address – Infrastructure Market and Trends/Outlook This session will cover current and future trends in the Australian infrastructure market	Nancy Tchou Morgan Stanley
10:30 – 11:00am	Morning tea	
11:00am – 12:00pm	Session 9: Expert evidence In this session His Honour will address the following topics: <ul style="list-style-type: none"> — Identifying experts — Formulating questions for expert witnesses — Pitfalls parties fall into when briefing experts — Federal Court guidelines to be followed when briefing expert witnesses — What happens if an expert did not apply the guidelines 	The Hon. Justice Logan RFD Federal Court of Australia
12:00 – 12:45pm	Lunch	
12:45 – 1:45pm	Session 10: Stapled Structures – where are we now? The new law with respect to stapled structures is now in full swing. Transitional rules may apply to stapled groups in existence at 27 March 2018. New stapled structures may be established, including those which hold nationally significant infrastructure. In this session, James Beeston of the ATO will discuss the ATO's expectations regarding the operation of stapled structures, with commentary provided by Paul Abbey.	Paul Abbey PwC James Beeston Australian Taxation Office
1:45 – 2:15pm	Session 11: Topical Infrastructure Tax Issues As part of the staples tax changes that came into effect in 2019, the Government established the Approved economic infrastructure facility exemption. This allows the Treasurer to approve applications for a 15 year concessional withholding tax rate for economic infrastructure projects in certain circumstances. This presentation will cover the rationale for the concession in the context of the changes to staples taxation at that time and developments in infrastructure taxation more broadly.	Simon Winckler The Treasury
2:15 – 2:45pm	Session 12: Infrastructure Australia – Prioritisation Program In order for a facility to be able to access the approved economic infrastructure facility exemption, (amongst other things) a final completed business case is required to be submitted to and assessed by Infrastructure Australia. The Treasurer will also have regard to whether the project has been placed on Infrastructure Australia's Infrastructure Priority List. This session will outline the application process and discuss the key aspects considered in the assessment of a project.	David Tucker Infrastructure Australia
2:45pm	Conference Closing Address and Networking drinks	Minh Dao, CTA KPMG Co-Chair, Organising Committee



Presenter profiles

Paul Abbey is a Tax Partner at PwC with over 25 years experience advising local and international clients on income tax issues. Paul has worked on a wide variety of projects including initial public offers, demerger transactions, hybrid capital issues, schemes of arrangement, takeovers and various capital management transactions. He has particular expertise in dealing with the Australian Taxation Office and Department of Treasury in facilitating complex transactions. He commonly represents clients on M&A activity and capital management transactions with the ATO.

James Beeston is an Assistant Commissioner with the Australian Taxation Office. James works in the Tax Counsel Network, principally on international and corporate transaction issues. James was leader of the ATO's Infrastructure Project Team and stapled groups cluster when the staples measure was introduced and the large electricity/port privatisations occurred.

Richard Buchanan, CTA is a partner at EY and specialises in the tax aspects of major transactions, including mergers and acquisitions, infrastructure and property projects. He regularly provides advice through the life cycle of the transaction, including funding, structuring, due diligence, documentation negotiation and post-acquisition integration. Richard's role in infrastructure transactions can vary from advising bidding consortiums, representing lending syndicates, advising vendors and representing equity in a consortium.

Minh Dao, CTA, is a Tax Partner in KPMG's Deal Advisory Tax group. She has over 20 years of tax experience at KPMG working with governments and the private sector on large-scale infrastructure M&A, privatisations and PPP projects. She is actively engaged in both ATO and Treasury consultations on tax issues relevant to the infrastructure sector. In 2013, Minh was seconded to AMP Capital and in 2014 seconded to KPMG London to work with various government representatives and the OECD in relation to the BEPS project. In March 2015, Minh won The Tax Institute Corporate Tax Adviser of the Year award.

Alex Fawcett is a Director at Deloitte who specialises in plant, equipment and infrastructure valuations for financial reporting, insurance, tax, stamp duty and structured finance purposes and has led engagements throughout Australia and the Asia-Pacific. Alex is actively involved

in the valuation community as a past member of the planning committee for the Australian Property Institute's Plant & Machinery Valuation Conferences as well as past chair of the New South Wales Plant and Machinery Valuation special interest group. Alex holds a Bachelor of Property Economics, from University of Technology Sydney. He is also an Associate of the Australian Property Institute (AAPI), Certified Practising Valuer and an Accredited Senior Appraiser of the American Society of Appraisers, Machinery & Technical Specialties (ASA, M&TS)

Steve Ford, CTA, is a Tax Partner at PwC, specialising in M&A in the infrastructure, PPP and energy sectors. Steve is a member of the IPA Tax Committee. Steve was previously an Executive Director with Macquarie Capital, specialising in project finance and infrastructure.

Claire Horan is a barrister who specialises in taxation law. She has extensive experience advising on federal and state tax disputes, including on transfer pricing, Part IVA, capital/revenue, CGT, debt/equity, GST, R&D and stamp duty. She has appeared in significant tax cases in the High Court of Australia and Federal Court of Australia, as well as in Administrative Appeals Tribunal and state Court proceedings, acting for both taxpayers and the Commissioner of Taxation.

Ryan Kinsella is an acting Assistant Commissioner in the Public Groups and International division of the Australian Taxation Office (ATO). Ryan is currently the program lead for Infrastructure strategy in the ATO. Prior to this role, Ryan's focus was on international tax structuring for large multinational groups. Before joining the ATO in 2016, Ryan was an account director at a large advisory firm.

Ryan Leslie, ATI, is a Partner in the Melbourne office of Greenwoods & Herbert Smith Freehills. Ryan has experience in advising on the income tax aspects of a broad range of corporate, international and trust tax taxation matters, with a particular focus on infrastructure, mergers and acquisitions, and disputes.

Rose Li is the global Head of Tax at IFM investors, an Australian headquartered global institutional fund manager. Based in New York, she is responsible for managing and navigating complex tax risks globally, to contribute to the long term sustainable returns for IFM Investor's global institutional

investor base. Rose is an experienced international tax professional with expertise in cross-border infrastructure M&A transactions and the asset management industry, having worked in Australia, UK and the US.

The Hon. Justice Logan RFD was appointed to the Federal Court in September 2007. He graduated from the University of Queensland with a Bachelor of Economics and a Bachelor of Laws. Justice Logan was admitted to the Queensland Bar in 1980. He was then working in the Commonwealth Crown Solicitor's office in Brisbane. He commenced private practice at the Queensland Bar in 1984 and was appointed senior counsel in 1999. Justice Logan was commissioned into the Australian Intelligence Corps in the Army Reserve in 1976 and held the rank of Major in that corps before transferring to the Standby Reserve. He was awarded the Reserve Force Decoration in 1993 in respect of his military service. Justice Logan served as a Deputy President (formerly known as Presidential Member) of the Administrative Appeals Tribunal from 24 November 2010 to 23 November 2020. That period of service included acting as the Tribunal's President for some six weeks in mid-2017 during the interval between the cessation of the Honourable Justice Kerr holding office as President and the appointment to that office of the Honourable Justice Thomas.

Megan McBain joined Aware Super in 2015 and is the Head of Tax, leading both the Investment Tax and Group Tax activities of the Fund. Aware Super is one of Australia's largest superannuation funds and is committed to earning strong long-term returns and being a force for good for its members. Aware Super invests across a range of asset classes, including infrastructure, property, credit and private equity. Prior to joining Aware Super, Megan was at KPMG for over 13 years advising a wide range of clients within the financial services sectors, including superannuation funds, managed funds and custodians.

Matt McCormack is a senior underwriter for AIG, responsible for tax liability insurance in the Asia Pacific region. Prior to joining AIG, Matt was a Director in EY's International Tax & Transactions team where he specialised in advising clients across a variety of sectors on inbound and outbound M&A, restructuring and financing projects. Matt is a Member of Chartered Accountants Australia & New Zealand.

Presenter profiles continued

Carmen McElwain, CTA, leads MinterEllison's Tax Controversy team. She has over 25 years experience in managing large and complex tax controversy matters at the early ATO engagement, risk review and audit stages and in the conduct of tax litigation. This includes a strong focus and success record in early resolution, including on transfer pricing matters. Carmen is responsible for the management and conduct of major tax litigation cases acting both for, and against, the ATO. She has conducted and been responsible for a significant number of tax cases in the Federal and High Courts, which are at the forefront of the development of tax law in Australia. Carmen is also responsible for advising large multi national corporates in their dealings with the ATO and conducting tax-related litigation in international jurisdictions and has advised the ATO and taxpayers on the Commissioner's formal access powers.

Landon McGrew is a Principal in the KPMG U.S M&A Tax Practice based in Washington, DC. Landon has over 15 years' experience advising corporates and funds on cross-border transactions across a number of asset classes including U.S. infrastructure, real estate, and private equity. Landon has extensive experience in advising Australian institutional investors including sovereign wealth funds, superannuation funds, and consortiums and is the KPMG U.S. Lead Tax Principal for the US-Australia Inbound Tax Network.

Peter Oliver, CTA, is the Head of the Australian Tax Centre at KPMG U.S. and based in New York. Peter has extensive experience in providing tax advice on international and domestic mergers and acquisitions, international cross-border transactions (predominantly Australia/North America), restructuring and other corporate matters within the infrastructure, real estate and wealth management sectors. Peter formerly led KPMG Australia's Financial Services Corporate Tax Practice.

Shahzeb Panhwar is an Assistant Commissioner in Public Groups and International and heads up the International Programs and Engagement area at the ATO.

Shahzeb has previously had roles including International Tax Structuring, overseeing Operations teams in Docklands and managing the Dispute Resolution program within Public Groups & Internationals.

Barbara Phair, CTA, is a Partner at Ashurst, based in Sydney. Barbara has advised on indirect taxes for over 30 years, including stamp duty, payroll tax, land tax and GST. Barbara is a member of The Tax Institute's Liaison Committee with the New South Wales Office of State Revenue and a member of the GST Working Group and State Taxes Working Group of the Property Council.

Naison Seery, FTI is a Senior Associate in the Melbourne office of Greenwoods & Herbert Smith Freehills. Naison advises a wide range of clients on transactions and tax issues that arise in the context of infrastructure projects, mergers and acquisitions and funds. Naison was awarded a Juris Doctor from the University of Melbourne in 2013, where he has also completed a Master of Laws and a Graduate Diploma in Tax.

Matthew Shanahan is a Partner at Deloitte with over 21 years' experience, gained in large professional services firms, major law firms and an investment bank. Matt specialises in providing tax advice in respect of infrastructure, M&A, property, funds management, banking, tax disputes and international tax matters. Over recent years, Matthew has advised on many of the major infrastructure transactions in Australia.

Nancy Tchou has over 15 years investment banking experience and is currently leading Morgan Stanley's Australian Infrastructure and Transportation practice. She has advised a number of corporate and government clients, and superannuation funds on domestic and cross-border M&A and capital market transactions. Her team has been heavily involved in most of the large, high profile infrastructure/alternative infrastructure and transportation M&A transactions, including the IPO of PEXA, sale of Virgin Australia Holdings out of administration, the Port of Melbourne commercialisation transaction and NSW Ports leasing transaction. She is currently leading the landmark VicRoads modernisation transaction.

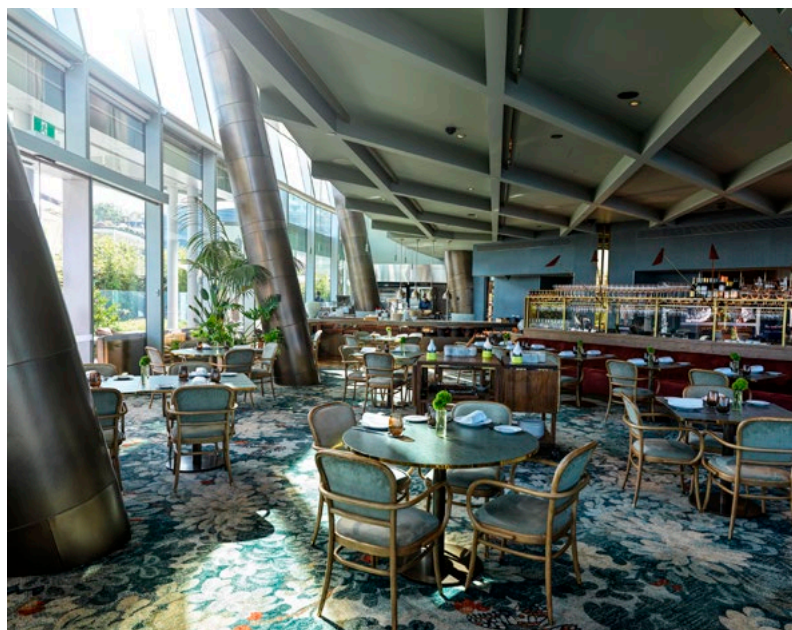
Jeremy Thorpe is PwC's Chief Economist in Australia and a Partner in PwC's multidisciplinary infrastructure team. With close to three decades of experience in government and as a consultant, Jeremy's experience spans a range of diverse areas including: cost-benefit analysis; economic impact analysis; the valuation of the economic contributions of companies, industries, not-for-profits and specific activities; and macroeconomic forecasting. Jeremy was previously an economist with Australia's Department of Treasury and the Productivity Commission.

David Tucker is Infrastructure Australia's Chief of Infrastructure Assessment. He has responsibility for providing best practice, fit-for-purpose guidance on the preparation and evaluation of infrastructure proposals, as well as the development of the *Infrastructure Priority List*, which provides a long-term pipeline of high-quality infrastructure proposals to guide government investment. He recently completed a major refresh of the Infrastructure Australia Assessment Framework, and is currently leading the development of the 2022 Infrastructure Priority List. David joined Infrastructure Australia in 2018 after over 16 years with some of Australia's top-tier consulting firms. His technical experience includes planning, design and evaluation across multiple industry sectors and covering each stage of the project lifecycle. David is on the Infrastructure Australia executive team, is a member of the Reconciliation Action Plan working group, and is active in collaborations with stakeholders from across the country and overseas.

Simon Winckler is Director of the Special Tax Regimes Unit within the Corporate Tax Branch. The Special Tax Regimes Unit provides advice to Government on tax regimes which diverge from the broad corporate tax framework to achieve a policy imperative. This includes special investment regimes and tax rules which apply to unique sectors, such as resource taxes. Simon has previously worked in Treasury's Fiscal Group on Infrastructure policy and infrastructure financing.



Venue and accommodation



Crown Sydney

1 Barangaroo Ave, Barangaroo, NSW 2000

Crown Sydney offers uncompromising design that captures the essence of its harbour side setting, highly intuitive personalised service, and the finest dining and facilities unlike anything Sydney has seen before.

Located in the bustling precinct of Barangaroo, connected to sprawling parklands, laneway bars, beautiful public artworks and bay views of Sydney.

Accommodation

Favourable room rates have been negotiated and secured at the Crown Sydney. Accommodation bookings can be made through our accommodation and travel provider, ConferenceNational, by following the link on the event web page.

Please note that as per hotel booking conditions, all accommodation booked is non-refundable. All additional

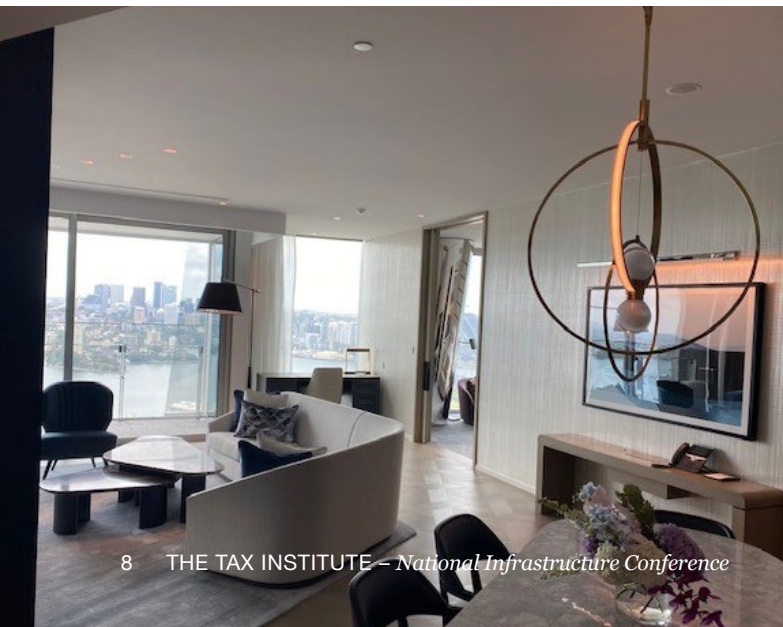
hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.

Getting there

Crown Sydney is centrally located along the Barangaroo waterfront, yet still close to the heart of Sydney. Sydney Airport is located just 15 kilometers from the hotel.

Parking

Valet Parking is available through the hotel's Bell Desk team at the rate of \$80.00 per 24 hours. Alternatively, The Barangaroo Reserve car park is a 10-minute walk to Crown Sydney. We invite you to visit the website to view the most current rates and book in advance www.carepark.com.au/find-a-care-park/barangaroo-reserve





Event information

 **Register online at** taxinstitute.com.au/natnic

Face to face registration inclusions

- Participation in the full technical program
- Electronic access to the technical materials prior to the retreat and post-event recordings
- Lunch and refreshment breaks during the retreat on both Thursday and Friday
- Cocktail function on Thursday evening

Online registration inclusions

- Participation in the full technical program via live-stream or post event recordings
- Electronic access to technical materials prior to the retreat

Early bird offer

All registrations received and paid before Friday, 10 December will be entitled to the early bird discount.

Group discounts

Purchase four full-paying registrations and receive a fifth full registration for FREE. All attendees must be from the same firm and all registrations must be submitted together. The FREE registration must be of equal or lesser value of the other registrations. This offer cannot be redeemed in conjunction with any other offer, promotional code or discount.

For tailored packages, please contact the National office on nationalevents@taxinstitute.com.au or 1300 829 338.

Confirmation of registration

On receipt of registration and payment, you will receive an email containing your confirmation letter and tax invoice.

Hybrid event

As a hybrid face-to-face and online event, this event will be accessible to all delegates via our dedicated Delegate Portal.

Program information, materials (technical papers and presentations), evaluation forms and more will be available via The Tax Institute's virtual event platform. All delegates are encouraged to access the platform prior to the event.

Technical papers and PowerPoint presentations will be available on the portal to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the portal by email.

Special dietary and accessibility requirements

Please indicate any special dietary requirements on the registration form. Please email us with any accessibility requirements.

CPD accreditation

Attendance at the conference counts for 12 hours of Continuing Professional Development (CPD) accreditation with The Tax Institute.

Dress code

Business or business casual clothing is suitable for the duration of the Conference.

Networking function – Thursday, 3 February 2022

The cocktail function will be held at A'Mare at Crown Sydney on Thursday, 3 February 2022 directly following the last session of the Conference. The networking function is included in the conference registration fee for all face to face attendees. Please indicate any dietary requirements on the registration form.

Alteration and cancellation policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. It is a condition of acceptance of registration that an administration fee of 20% of the registration fee will be charged for cancellation. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated; however, the replacement is only valid for the National Infrastructure Conference. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee. The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

COVID-19 Event Guidelines

At The Tax Institute, the health and wellbeing of our members, delegates and employees is our top priority. Whilst returning to face-to-face events, we continue to actively monitor the situation regarding COVID-19 and follow the latest advice and guidelines issued by the Department of Health, the World Health Organisation and relevant State authorities.

Please click [here](#) for a summary of the measures The Tax Institute has put in place to ensure the safety of attendees at our face-to-face events, along with helpful links to assist you in preparing for your attendance at them.

Please note, final implementation of any of these measures is subject to Federal and State Government requirements at the time of each event.

Contact tracing

We will keep a record of attendance for all meetings and events of The Tax Institute and will use this data for contact tracing purposes if necessary. For more information on how we will use the data that will be collected, and your rights in relation to that information, please see our Privacy Policy.

Event information continued

Cancellation policy

The Tax Institute reserves the right to alter, amend, Postpone or cancel all or any of the arrangements contained in the program.

Should a face to face event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

If a registered delegate is unable to attend as a result of a diagnosis of COVID-19 or they are experiencing symptoms of COVID-19, a full refund will be offered with the provision that a medical certificate is produced explaining the diagnosis or a summary of the appropriate action to be taken i.e. a COVID-19 test and medical advice.

If a registered delegate is unable to attend a face to face event as a result of interstate border closures or they reside in or visited a COVID-19 hotspot, we will endeavour to transition the registration to an online registration for the event. If there is a difference in price a credit will be provided to delegates to be used at a future event. If a delegate does not wish to transition their registration to the alternate online event, a full refund/credit will be provided.

In the case of a postponement of a face-to-face event which does not have an online element attached, the Tax Institute will provide a credit note which can be used for the same event or for a different event in the future.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event.

A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

For further information regarding this event, please contact the National Events Team on 1300 829 338 or email

nationalevents@taxinstitute.com.au

For registration enquiries, please contact our customer admin team on 02 8223 0000 or email customeradmin@taxinstitute.com.au





THE TAX INSTITUTE

National Infrastructure Conference

Registration form

41768/41829 | WD

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Full conference registration

	Member	New member*	Non-member
Early bird registration Received on or before 10 December 2021	<input type="checkbox"/> \$1,600	<input type="checkbox"/> \$1,940	<input type="checkbox"/> \$1,900
Standard registration Received after 10 December 2021	<input type="checkbox"/> \$1,800	<input type="checkbox"/> \$2,140	<input type="checkbox"/> \$2,100

Virtual Conference registration

	Member	New member*	Non-member
Early bird registration Received on or before 10 December 2021	<input type="checkbox"/> \$1,350	<input type="checkbox"/> \$1,690	<input type="checkbox"/> \$1,650
Standard registration Received after 10 December 2021	<input type="checkbox"/> \$1,550	<input type="checkbox"/> \$1,890	<input type="checkbox"/> \$1,850

☐ I acknowledge that I will receive electronic access to the available papers and presentations through The Tax Institute CPD app.

Dietary requirements:

Promotional code:

*Become a member and save!

Not a member of The Tax Institute yet?
Sign up for membership along with your event registration and save with:

- up to 50% off membership to 30 June 2022
- member-only prices to this and future events
- free access to member-only technical resources.

Find out more about membership at info.taxinstitute.com.au/membership.

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

 DD/MM/YYYY

2 Delegate contact details

If your member details are up-to-date, you can skip this section

Member no.:

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other (please specify)

Date of birth: DD/MM/YYYY

First name:

Last name:

Position:

Company:

Address:

Suburb:

State:

Postcode:

Telephone:

Fax:

Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

3 Cocktail function

The conference dinner is INCLUDED in the registration fee for delegates attending the full conference.

Thursday, 3 February 2022: A'Mare, Crown Sydney

☐ Yes, I WILL be attending the conference dinner OR

☐ No, I WILL NOT be attending the conference dinner

*Please supply names of attendees and any dietary requirements as a separate attachment.

4

Payment summary

Registration fee

\$

Total payable

\$

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals. Transfer costs are non-refundable and non-transferable.

5

Payment method

☐ Cheque payable to The Tax Institute (in Australian dollars)☐ Credit card Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.:

Expiry date:

Cardholder's
signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

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