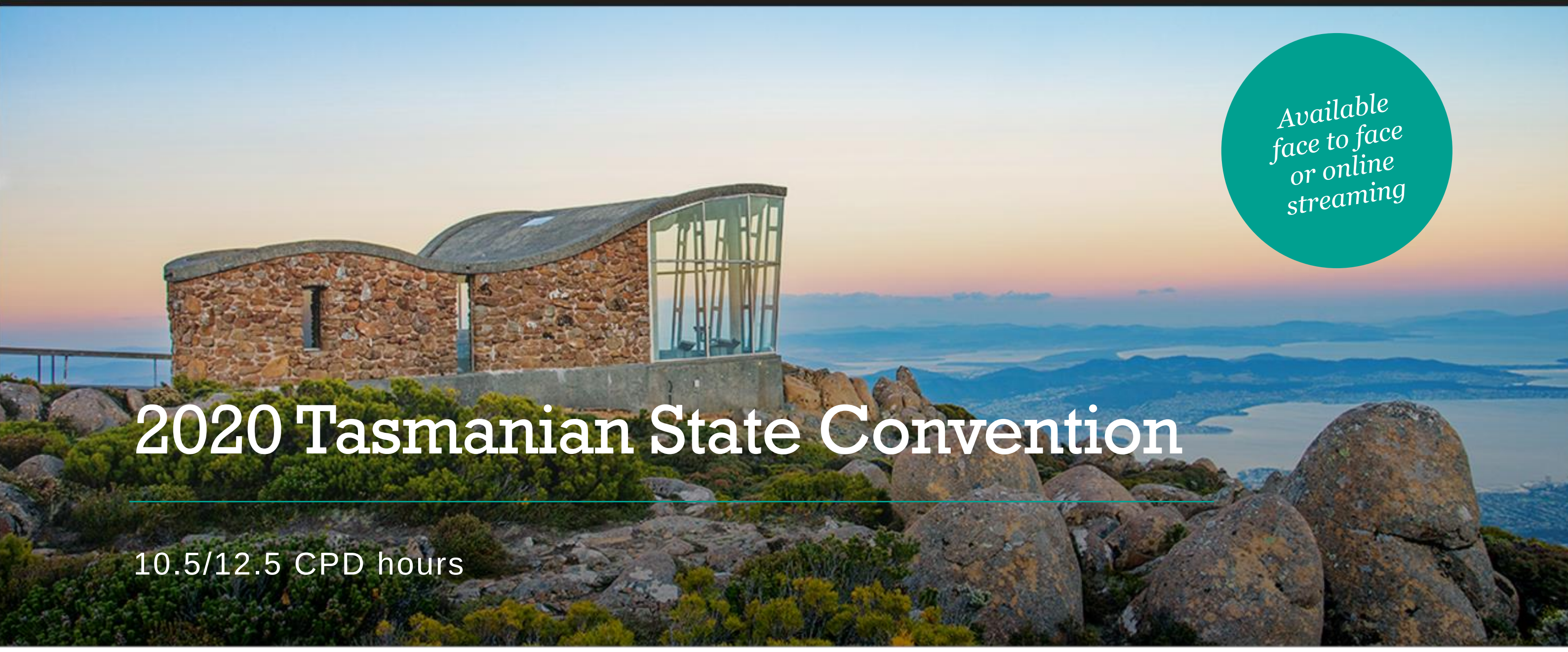


2020 Tasmanian State Convention

10.5/12.5 CPD hours

Welcome

The Tasmanian State Council of The Tax Institute and the Tasmanian Convention Organising Committee warmly invite you to attend our 2020 Tasmanian State Convention.

The Tasmanian State Convention remains the state's premier taxation event. The learning and engagement opportunities the Convention will provide you are arguably now more important than ever given the current challenges we are facing collectively as a country, and specifically as tax practitioners. Again, we have gathered a program of outstanding speakers who will present on a range of topics we consider are most relevant to Tasmanian tax practitioners and will provide a good understanding of the current issues to assist you and your clients.

As you may expect a number of this year's sessions will focus on the rapidly changing economic, legislative and administrative environment for tax practitioners. The upcoming Federal budget and the need for tax reform will be expertly covered by well renowned Robyn Jacobson and Andrew Mills from The Tax Institute's tax policy and advocacy team. Further, we'll gain the latest insight into the Tasmanian economy from key economic commentator, David Robertson. The remaining program will give practical insight into current issues including tax implications of a relationship breakdown, trust distributable income, leases of commercial real property and corporate restructuring opportunities.

I encourage you to also attend this year's pre convention workshop, in which a number of key industry identities will look into common practical issues (many may not actually consider) that accountants and lawyers need to traverse in dealing with each other and preparing to work together in order to successfully assist clients through the treacherous world of ATO audits.

The Convention will also be one of the first opportunities for you to re-engage with industry colleagues in 2020 and there is ample time for networking at the convention dinner in Hobart and lunches during the full program. It goes without saying that public health guidance and protocols will be complied with, which may require modification to aspects of the Convention.

The Tax Institute wishes to acknowledge and thank our speakers and organising committee members for their significant efforts in making this convention the success that it promises to be. I commend the program to you and look forward to seeing you at the convention.

Ian Heywood, CTA
Chair, Convention Organising Committee

2020 Tasmanian State Convention is proudly supported by our sponsor:

Bendigo Bank

The Tax Institute gratefully acknowledges the generous assistance of members of the 2020 Tasmania State Convention Organising Committee:

Simon Clark, CTA, Longford Business Centre

Sophie Poke, ATI, ALA Partners

Paul Conde, CTA, Tierney Law

Darren Sheen, CTA, Dobson Mitchell Allport

Ian Heywood, CTA (Chair, Convention Organising Committee)

Technical program

Pre-Convention Workshop: When worlds collide – Thursday, 15 October 2020

Time	Session	Presenter
9.30–10.00am	**Workshop Registration**	
10.00am–12.00pm	**Pre-Convention Workshop: When worlds collide – the client, the accountant, the lawyer and the ATO** Mid-morning email from the TPB pops up: "*Notice of Decision to Investigate*" You open the email, shaking… Afternoon email from the ATO pops up: "*Notice of Audit*". You're still shaking… What do you do when the email is notification of a client audit? What do you do when the email is an investigation into your own conduct as a practitioner? Accountants and lawyers live in different professional worlds but often need to work together in the interests of a mutual client in a dispute with the ATO. A significant aspect of the work of the accountant is to derive information from data and present it in accordance with accepted conventions. This is almost always an objective exercise. Lawyers view the same data and information as representing a set of facts and assess it in terms of evidential probity: that is, is it relevant? Is it admissible? Will it help or harm the client? This is almost always subjective. Worlds collide when different views are taken of the same set of facts. But how can that be? For clients to get the best outcome in a tax dispute, these worlds need to be reconciled. How is this to be done? With highly experienced practitioners on our panel, this workshop session will look at the key practical issues that accountants and lawyers need to traverse in dealing with each other and preparing to work together in order to successfully assist clients through the treacherous world of ATO audits. We also look at the same issues for the situation where it is you, the Accountant, not the client that is in the crosshairs of a TPB investigation. In particular we will discuss: – When is evidence actually admissible evidence? – Different types of evidence drawn from records and record keeping – The interaction of accountants with their clients – How to respond to the ATO (or the TPB) in terms of addressing what they want – Limitations on what the ATO can and must do – The importance of sticking to instructions when engaging with the ATO (or the TPB). *Some limited pre-reading will be required to maximise the effectiveness of this session.*	**Marg Marshall, CTA** WLF Accounting & Advisory **Chris Wallis, CTA** Victorian Bar **Facilitator:** **Matthew Pawson, CTA-Life** Rae & Partners Lawyers

Registration to the *When worlds collide – the client, the accountant, the lawyer and the ATO* Pre-Convention Workshop is additional to a full registration to the convention.

For more information regarding registration inclusion please refer to page 9.

Technical program continued

Day 1 – Thursday, 15 October 2020

Time	Session	Presenter
12.00–12.20pm	**Convention Registration and Working Lunch**	
12.20–12.30pm	**Welcome and Opening Address**	**Ian Heywood, CTA** Chair, Convention Organising Committee
12.30–1.30pm	**Session 1: Keynote: Post-Budget policy update** The session will discuss key Budget policies announced on 6 October 2020 when the 2020–21 Federal Budget is delivered. Major policies, what does it mean and how does it affect you and your clients?	**Robyn Jacobson, CTA** The Tax Institute *Live streaming from VIC*
1.30pm–2.30pm	**Session 2: SMSFs – where are we now?** Since 1 July 2017, building superannuation benefits for retirement is even more challenging, with a number of areas to navigate when providing advice to our clients. This session will identify the issues, strategies and opportunities to contribute to superannuation, as well as provide practical considerations for our clients, with the aim to optimise their overall benefits by retirement, including: – What's new – work test, extension of bring forward provisions to age 66, downsizer contributions – Total superannuation balance considerations – Spouse equalisation, withdrawal and recontribution strategies, division 293 tax – Transition to retirement income streams and the transfer balance cap considerations when moving into retirement.	**Melanie Dunn** Accurium
2.30–3.00pm	**Afternoon tea**	
3.00–4.00pm	**Session 3: Trust distributable income – the remaining gaps** The use of discretionary trusts in investment and business structuring for SMEs has enjoyed renewed interest following the 2019 federal election. However, many issues still remain unresolved in relation to the taxation of distributable income. This session will explore: – What TR 2012/D1 means in practice – Managing market value substitution capital gains – Relevance of recouped losses – Allocation of expenses against categories of income or capital – Capital gains allocated to non-resident beneficiaries.	**Ken Schurgott, CTA-Life** Schurgott & Co Lawyers *Live streaming from SA*
4.00–5.00pm	**Session 4: Managing stress and distress** We're aware our members have been dealing with enormous stress in this COVID-19 world. Whether it's personal challenges, or assisting clients with job losses and financial insecurity, tax practitioners are facing unprecedented challenges. We want to offer you practical support as you tackle them. This Health and Wellbeing session will not only assist you in dealing with challenges and living a more balanced and calm life, but will provide you with tools to enable you to look after the wellbeing of your clients and staff. There will be an opportunity to ask general questions before the conclusion of this session.	**Luigi Romanelli** Launceston Counselling and Hypnotherapy Services
5.00–6.30pm	**Free time**	
6.30–9.30pm	**Convention Dinner**	

Technical program continued

Day 2 – Friday, 16 October 2020

Time	Session	Presenter
8.00–8.30am	**Registration Open**	
8.30–9.15am	**Session 5: Tax Policy and Advocacy Update** As we emerge from the COVID-19 crisis, there has never been a more important time to turn our minds to genuine and earnest tax reform. In this engaging session, our new Director of Tax Policy and Technical and our new Senior Advocate will explore the state of tax policy, the current activities of The Tax Institute and our policy and advocacy strategy. The discussion will include: – Our recent and ongoing advocacy activities – Driving tax reform – Unfinished business for corporates and SMEs.	**Robyn Jacobson, CTA** The Tax Institute **Andrew Mills, CTA-Life** The Tax Institute *Live streaming from VIC and NSW*
9.15–9.45am	**Session 6: Tax Update** Hear about the most recent cases, rulings, legislative and ATO updates relevant to and affecting SME tax practitioners.	**Kate Halton** KPMG
9.45am–10.45am	**Session 7: Keynote Presentation: State of the State Economic Update** This economic update will feature the latest critical indicators for the post COVID Tasmanian economy.	**David Robertson** Bendigo and Adelaide Bank *Live streaming from VIC*
10.45–11.10am	**Morning tea**	
11.10am–12.10pm	**Session 8: Tax implications of relationship breakdown** An understanding of the potential tax issues is essential to managing property settlements following relationship breakdowns. Tax can directly impact both the starting value of the property pool and also the parties' ultimate financial positions after the assets have been divided. This session will cover some of the key aspects, including: – The CGT rollovers that may be available to the parties and the implications of applying them – Tax implications of transferring some specific classes of assets, such as main residences and small business assets – Assets held in family trusts or companies and the problems (or opportunities) that they present – Superannuation splitting – How to factor the potential tax implications into the division of assets.	**Todd Want, CTA** William Buck *Live streaming from NSW*

Technical program continued

Day 2 – Friday, 16 October 2020

Time	Session	Presenter
12.10–1.00pm	**Session 9: Leases of commercial real property – what you need to know** As tax professionals we often encounter leases of commercial real property. Clients can be tenants or landlords or sometimes both; and tax professionals in practice can themselves be tenants, landlords, or both. We therefore need to have a working knowledge of the law that governs leases of commercial real property. Experienced commercial lawyer Tim Tierney will deliver an overview of the relevant law including: – What is a lease of commercial real property? – Registration of Leases: o Why register? o The effect of registration – Leases of commercial real property and property transfer duty – The Fair Trading (Code of Practice for Retail Tenancies) – Leases of Commercial real property and the Covid-19 emergency.	**Tim Tierney** Tierney Law
1.00–2.00pm	**Lunch**	
2.00–3.15pm	**Session 10: Corporate Restructuring Options** This session is focussed on the corporate restructuring options that are available to Companies experiencing issues relating to viability and solvency. These issues have become increasingly relevant given Covid-19 has caused widespread stress and distress for businesses of all sizes. Further to this, the temporary relief from insolvent trading laws that has been provided by The Coronavirus Economic Response Package Omnibus Act 2020 (Cth) is due to expire in 2020 and therefore it is important for both Companies and Directors to understand what options are available after expiry. The workshop focusses on the specific issues of: – Safe Harbour: Law reforms effective from 1 September 2017 provide Directors with 'safe harbour' from insolvent trading liability in certain circumstances – Restructuring distressed entities via Voluntary Administration: The voluntary administration process aims to rescue a company or ensure survival as a going concern. This form of external administration typically follows a period of planning to maximise stakeholder returns, either through a sale by the external administrator or a company rescue through a Deed of Company Arrangement (DOCA).	**Travis Anderson** Deloitte
3.15–4.15pm	**Session 11: Clawing Back the Deficit – Navigating the latest tax risks and opportunities during the COVID-19 Recovery** A tax professional's ability to navigate emerging tax opportunities and risks arising from business and investment losses, bad debts, cash flow and Government stimulus coupled as well as existing and forthcoming ATO compliance focus areas is increasingly important during 2020 as Australia navigates its COVID-19 recovery. This session will provide a practical explanation for a selection of the most relevant current issues facing tax professionals today.	**Heidi Rodgers** Tax Astute Training
4.15–4.20pm	**Convention Close**	**Ian Heywood, CTA** Chair, Convention Organising Committee

Presenter profiles

Led by tax practitioners for tax professionals

Travis Anderson, leads Deloitte Tasmania's restructuring services team and specialises in advising underperforming and distressed businesses by providing both corporate turnaround and insolvency services. Travis has over 15 years of experience with Deloitte advising on situations where clients are experiencing underperformance, stress or distress. Travis' clients include major financiers, companies and the public sector.

Melanie Dunn, is a qualified actuary specialising in global retirement income systems. She heads up SMSF retirement specialist Accurium's Technical Services capabilities, making regular contributions to the Accurium Technical Hub and webinars. Melanie's passion for SMSFs and retirement has seen her develop into a thought leader and highly sought-after speaker with extensive knowledge of Australia's SMSF retirement system, best practices and legislation.

Kate Halton, is an Assistant Manager in the Tax Advisory team at KPMG in Hobart. Kate advises on a broad range of tax issues across a number of different sectors. Kate commenced her career with KPMG in 2016 after completing a Bachelor of Laws and Bachelor of Arts at the University of Tasmania. Kate has also participated in the TIA tax education program. Kate is in the early stage of her Masters of Taxation at the University of Sydney and is focussed on providing value added advice to her client base. She has a particular interest in corporate restructures and CGT small business concessions.

Robyn Jacobson, CTA, is the Senior Advocate of The Tax Institute. She is well known in tax training circles, having been a professional tax trainer for 23 years and a regular conference and webinar presenter. With nearly three decades in the profession, Robyn's public practice background preceded her training roles with Webb Martin, her own business, Cyntax, and TaxBanter. Robyn is a Fellow of both CA ANZ and CPA Australia, and a Registered Tax Agent. Robyn regularly consults with The Treasury, the ATO and the professional bodies on technical issues including as a member of the ATO's Tax Practitioner Stewardship Group. Robyn is an avid advocate, social media commentator, columnist, blogger and podcaster and is regularly quoted in the media. Robyn was recognised in the Women In Finance Awards 2019 as the Winner of *Thought Leader of the Year* and was named in the global *Top 50 Women in Accounting 2019*. She was recently recognised in the Australian Accounting Awards 2020 as the Winner of both *Thought Leader of the Year and the Accountants Daily Excellence Award*.

Marg Marshall, CTA, is a Partner at WLF Accounting & Advisory in Hobart. She has over 25 years experience in tax advisory at a technical level. Marg advises clients of all types from individuals to large, listed entities, specialising particularly in transaction and structuring advice, capital gains tax, not-for-profit tax concessions and deceased estates. She has been a member of the Tasmanian State Council since 2013. Marg is on The Tax Institute's National Council and is also chair of The Tax Summit Program Committee. She is also a member and past Tasmanian regional councillor of Chartered Accountants Australia and New Zealand. She regularly participates in tax law consultations and often presents for The Tax Institute.

Andrew Mills, CTA-Life, is the Director, Tax Policy and Technical at the Tax Institute, a Senior Fellow at Melbourne University Law School and a member of the Tax and Transfer Policy Institute Advisory Board. Previously, Andrew was the Second Commissioner, Law Design & Practice, at the Australian Taxation Office from 2013 - 2019. Andrew has 40 years' experience in taxation, including periods in the ATO, commerce and the tax profession. Andrew was a Director at Greenwoods & Freehills for more than 20 years and managing director of the firm from 2006 to 2011. Andrew was President of The Tax Institute in 2006–2007 and is a former Governor of the Taxation Research Foundation. In practice, Andrew was an active participant and representative of a number of industry bodies and a lecturer in the taxation in the Masters program at Sydney Law School. Andrew holds a Bachelor of Business, a Master of Laws and a Graduate Diploma in Tax Law. Andrew is a Chartered Taxation Adviser (Life), a member of the Australian Executive Committee of the International Fiscal Association and a graduate of the Australian Institute of Company Directors.

Matthew Pawson, CTA-Life, is a consultant lawyer with Rae & Partners Lawyers in Tasmania, having previously held roles as Managing Director of Rae & Partners and Managing Partner of Peter Worrall Lawyers. He has been practising as a commercial lawyer since 2000. Matthew specialises in complex commercial and property transactions, business structuring, corporations law, succession planning, estate planning and tax advice, and has advised many businesses and community organisations about corporate governance issues. After being

appointed to the Tasmanian State Council of The Tax Institute in 2008, Matthew served as State Chair in 2012-13 and has contributed to the organisation and running of numerous CPD events offered by The Tax Institute in Tasmania. During the period 2010-1015, Matthew completed six years' service as a National Councillor where he variously held the positions of National Treasurer, Chair of the Information Products Working Group and member of the Investment and Audit Committees of The Tax Institute. Matthew served as The Tax Institute National Vice President for 2016 and as National President in 2017. He was awarded life membership in 2018. Matthew is also a regular presenter for the Law Society of Tasmania on GST and other commercial law and practice management topics and a guest lecturer for the University of Tasmania Postgraduate Legal Practice Training program.

David Robertson, joined Bendigo Bank 17 years ago as head of Financial Markets, and today is the Head of Economic and Market Research for the Bendigo and Adelaide Bank. His banking career commenced in 1989 as a foreign exchange dealer, and prior to joining Bendigo he worked in a range of senior roles in Treasury for the State Bank of NSW, First Chicago and Commonwealth Bank. David's regular commentaries and video updates are shared via the bank's YouTube, Twitter and LinkedIn platforms, and beyond the world of banking and his family David's passions lie in golf, the outdoors and thoroughbred racing.

Heidi Rodgers, is the owner and principal presenter of Tax Astute Training. Raised and educated in Launceston, Heidi completed her B.Com., LL.B at UTAS Hobart, commencing her professional tax career at Big 4 and second tier accounting firms in Hobart and Melbourne. During a number of years as a senior presenter (and ultimately Head of Tax) at the former Webb Martin training organisation, Heidi provided tax training to organisations as diverse as the ATO and Australian Government Solicitor through to accountants and financial planners around Australia.

Heidi established Tax Astute Training in 2010 to provide a modern, practical and engaging tax training product to all tax professionals including accountants, lawyers and financial planners. Tax

Astute's broad range of clients include acting as the sole national tax training provider to the corporate tax and private advice divisions of some of the world's largest international accounting firms, training the Melbourne and Sydney offices of leading legal tax practices through to training small to medium tax practitioners of all varieties in cities and regional areas Australia-wide.

Luigi Romanelli, is a Launceston born social worker, clinical hypnotherapist, counsellor/psychotherapist. He is the Principal of Launceston Counselling and Hypnotherapy Services, a bespoke fee for service counselling business based in Launceston. He has over 14 years clinical experience.

Luigi is a full member of the Australian Association of Social Workers; The Australian Hypnosis Alliance and Society of Australian Sexologists.

He is a national Director of the Society of Australian Sexologists and immediate past president of the Tasmanian Branch.

Luigi has appeared on various Tasmanian TV and radio stations as an expert.

Ken Schurgott, CTA-Life, is a Solicitor - Director of Schurgott & Co Lawyers specialising in taxation matters (including State Taxes, stamp duty, payroll tax and land tax) and with extensive experience in business structuring, business sales and acquisitions, asset protection, succession planning and trust and estate law. Ken is very experienced in tax dispute matters, negotiations for settlements, mediations and conciliations and litigation. He regularly appears before the AAT and NCAT and instructs counsel in matters before the Courts. Ken was National President of the Institute in 2012.

Tim Tierney, has lived in Tasmania all his life except for a couple of years travelling in Europe.

After study in Tasmania and early practice in Hobart, he has practiced in the Huon since 1984, since 2007 as part of Tierney Law. He remains based in the Huonville office, attending the Hobart office of Tierney Law most Thursdays.

Tim has a general practice in commercial, property, Wills and Estates. He does not conduct litigation files.

Tim was a member of the Property and Commercial Law Committee for the Law Society of Tasmania for over two decades and served as its chair. He has represented the Law Society on various committees and liaison groups with government and non-government bodies, including the Australian Property Law Group of the Law Council, Australia's peak legal industry body. Tim was awarded the 2011 Presidents Award by the Law Society for service to the profession.

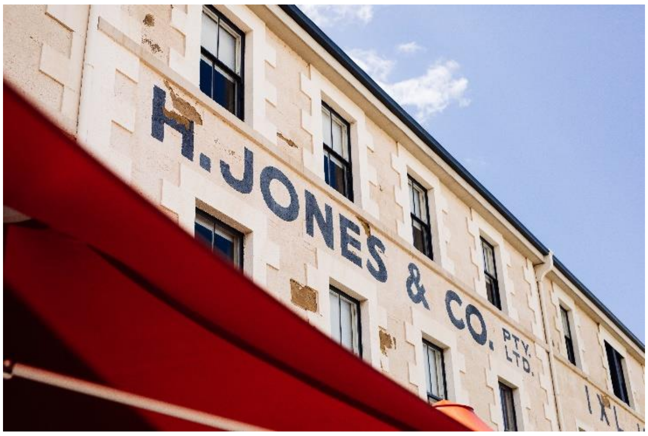
Tim enjoys writing and preparing practice materials. Tim authors legal texts and precedent material for the leading international legal publisher Lexis Nexis. He is a contributor to the Australian Encyclopedia of Forms and Precedents, an international encyclopedia on comparative legal systems, the Practical Guidance Products of Lexis Nexis and journals of the Tasmanian Law Society and Law Council. He delivers practical training for graduate lawyers at the Legal Practice Course and practicing lawyers for the Law Society of Tasmania.

Tim represents the legal sector on the 26TEN Coalition, the community board for the State Government adult literacy and numeracy program.

Chris Wallis, CTA, commenced practice as a Barrister in 1991 and 27 years later has a strong no nonsense reputation throughout Australia in the fields of equity and revenue law. Chris' focus is on keeping clients out of the AAT and Court using attention to detail and negotiation to secure certainty for clients at the earliest opportunity, a focus which has involved him in numerous in-house facilitation sessions. Chris is a regularly published author and a member of the Editorial Board of the Australian Tax Law Bulletin and also of the Australasian Tax Teachers Association (ATTA). Chris presents regularly throughout Australia for the professional bodies and ATTA and has completed studies in international tax at the Institute for Austrian and International Tax Law at Wirtschafts Universitat in Vienna and the IBFD in Amsterdam. Two of Chris' recently published articles have addressed issues arising under the ATO's in-house facilitation process. Subsequent changes to the process reflected observations in the articles.

Todd Want, CTA, is a Director at William Buck and brings over 15 years of experience to his role in the Tax Services division. Todd specialises in SME tax matters and advises clients on a broad range of tax issues such as CGT, advice relating to structuring and restructuring, the tax consequences of acquisitions and divestments, small business CGT concessions, Div 7A, property matters, taxation of trusts and tax risk management.

Venue and accommodation



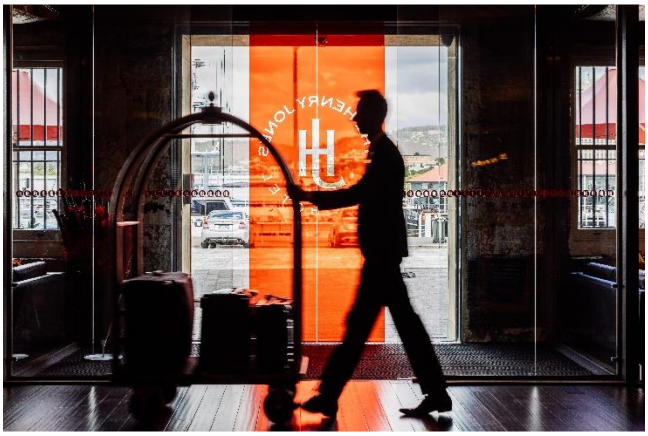


Image source: The Henry Jones and Adam Gibson

The Henry Jones Art Hotel

25 Hunter Street, Hobart, Tasmania

The convention will be held at The Henry Jones Art Hotel, where history and art collide. Hobart's oldest waterfront warehouses have been thoughtfully reimagined as Australia's first dedicated art hotel. Located in the Hunter Street precinct, the hotel blends modernity with an industrial past. Decadent elliptical spas bubble underneath rough-sawn timber trusses. Blackwood-lined boardrooms have been refashioned into stately, indulgent accommodation suites.

Getting there

Hobart airport is 13 kilometres from the CBD. Allow 20 minutes by taxi. A taxi costs approximately $40 one way, depending on traffic conditions from the Hobart airport to The Henry Jones Art Hotel.

Parking

Free public parking is available on site (reservation is needed).

Accommodation

The Henry Jones Art Hotel

Accommodation room rates have been negotiated for convention delegates at The Henry Jones Art Hotel.

Deluxe Spa Harbour View	$450 per night

Old Woolstore Hotel

Accommodation room rates have been negotiated for convention delegates at the Old Woolstore Hotel.

Standard Room	$189 per night

To access these favourable rates, accommodation bookings can be made through Accommodation Link by visiting: https://compass.onpeak.com/e/tasstconv2020

If you have any queries, Accommodation Link can be contacted via email at registrations@accommodationlink.com.au or by calling 1300 79 20 30.

Please note that as per hotel booking conditions, all accommodation booked is non-refundable. All additional hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.

Convention dinner

The convention dinner will be held at the Athenaeum Club Hobart on Thursday 15 October from 6.30pm. The Athenaeum Club is approximately 10 minutes walk from the Convention venue. Your Tax Institute staff will meet you at The Henry Jones Art Hotel lobby and walk up to the dinner venue or if you prefer you are more than welcome to make your way up to the venue. The convention dinner is included in the full registration fee. Additional tickets to the dinner can be purchased at a cost of $150 per ticket.

Accessibility and dietary requirements

Please indicate any special dietary requirements on the registration form and email us at tas@taxinstitute.com.au with any accessibility requirements.

Please note these event details are subject to change to meet the prevailing COVID 19 meeting restrictions.

Event information

Registration options and inclusions

	Online access to presentations and technical papers	Morning/Afternoon tea/Convention lunches	Convention dinner*	How to register
Full convention registrations^ This registration option entitles one delegate to attend the entire event, a two-day technical program (not including workshop).	✓	✓	✓	Register online or complete the form included in this brochure.
Pre-Convention Workshop ticket *When worlds collide – the client, the accountant, the lawyer and the ATO* pre-convention workshop an optional session, not included in the full registration fee and available only as face to face. This ticket entitles one delegate to attend the pre-workshop. (Earn additional 2 CPD hours).	✓			Register online or complete the form included in this brochure. $225 for members $275 for non-members

*Additional tickets to the convention dinner can be purchased on the registration form.

^Registration fees do not include travel, accommodation, hotel breakfasts or hotel incidentals.

Register online at taxinstitute.com.au/TASCON

Registration inclusions

Full convention registration includes participation in the full technical program from 12.30pm on Thursday, electronic access to all available materials via The Tax Institute CPD app, attendance at the convention dinner and all lunches and refreshments during conference hours. Registration fees do not include travel, accommodation or hotel incidentals. *Registration for the Thursday morning workshop is not included in the full registration fee and online registration.*

Pre-Convention Workshop

The When worlds collide – the client, the accountant, the lawyer and the ATO Pre-Convention Workshop is not included in the full registration fee and costs $225 for members and $275 for non-members in addition to the face to face standard convention registration fees.

Early bird registration

All registrations received and paid in full by or on Friday 11 September 2020 will be entitled to the reduced early bird rate.

Confirmation of registration

On receipt of your completed registration form and payment, you will be sent an email containing your confirmation letter and tax invoice.

The 2020 Tasmania State Convention app

The app will be accessible for delegates to download all available presenter materials and event information one week prior to the event. The app will contain session and presenter information, delegate list, technical materials and other relevant event information.

CPD accreditation

Attendance at the convention counts for 10.5 hours Continuing Professional Development Accreditation with The Tax Institute. Attendance at both the convention and the Pre-Convention workshop counts for 12.5 hours.

Delegate list

A delegate list will be included on the conference app to assist with networking. Please indicate on the registration form if you do not want your name included in the list.

Dress code

Smart casual attire is suitable for the duration of the convention program, including the convention dinner.

Wi-Fi

Internet access will be available for convention delegates using a dedicated access code, provided to delegates at registration and via the CPD app.

Alteration and cancellation policy

The Tax Institute reserves the right to alter any part of the program at any time without notice. It is a condition of registration that an administration fee of 20% of the registration fee will be charged for cancellation by delegates. Cancellations must be received in writing by The Tax Institute at least five working days prior to the event. No refund will be given for cancellations received within five working days of the event; however, a replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee. The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

For further information regarding this event, please contact the State Office on 08 8463 9444 or tas@taxinstitute.com.au

For registration enquiries, please contact customeradmin@taxinstitute.com.au

THE TAX INSTITUTE

2020 Tasmanian State Convention

Registration form

2020 Tasmanian State Convention 41104 | [WD]

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration - Please select your convention registration type:

Face to face registration:

	Member	Non-member
Early bird (on or before 11 Sep)	☐ $945	☐ $1,345
Standard (after 11 Sep)	☐ $1,045	☐ $1,445
Pre-Convention Workshop (ID: 41105)	☐ $225	☐ $275

Convention Dinner: The convention dinner is INCLUDED in the registration fee for delegates

☐ Yes, **I WILL** be attending the convention dinner on Thursday, 15 Oc

☐ No, **I WILL NOT** be attending the convention dinner

Additional tickets for the Convention Dinner:

☐ Yes, **I require additional tickets** for the convention dinner **at $150.00 per person**

No.......................... tickets at $150 each: **$** ....

Guest name: ....

Online streaming registration (excluding Pre-Convention Workshop):

	Member	Non-member
Full registration (11 sessions) (ID: 41251)	☐ $895	☐ $1,295
Part registration (6 sessions)	☐ $560	☐ $810

Please select the 6 sessions below that you would like to attend:

☐ Session 1 41252	☐ Session 2 41253	☐ Session 3 41254
☐ Session 4 41255	☐ Session 5 41256	☐ Session 6 41257
☐ Session 7 41258	☐ Session 8 41259	☐ Session 9 41260
☐ Session 10 41261	☐ Session 11 41262	

Dietary requirements: ....

For event enquiries, please contact Annie Daryani on 08 8463 9444 or tas@taxinstitute.com.au. CPD hours will be allocated to the designated attendee.

2 Delegate contact details

If your member details are up-to-date, you can skip this section

Member no.: ____________________

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms

First name: Last name:

Position: Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

3 Payment method

☐ Cheque payable to The Tax Institute (in Australian dollars)

☐ Credit card $ Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.: Expiry date: MM/YY Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

Collection notice

The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at www.taxinstitute.com.au. [You can also request TTI's consultants to provide you with a copy of TTI Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTIs Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.

TO REGISTER

Online taxinstitute.com.au

Mail L37, 100 Miller Street, North Sydney NSW 2060

Email customeradmin@taxinstitute.com.au

Fax 02 8223 0077