



THE TAX INSTITUTE

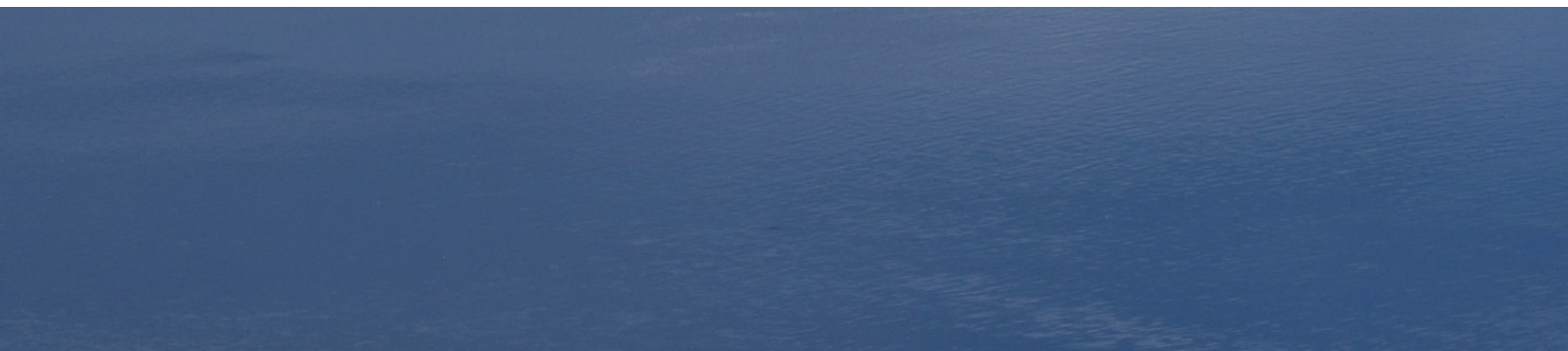


# 2019 Tasmanian Convention

17–18 October 2019 | Hotel Grand Chancellor Launceston

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9.5 / 11.5 CPD hours



# Welcome

The Tasmanian State Council of The Tax Institute and the Tasmanian Convention Organising Committee warmly invite you to attend our 2019 Tasmanian State Convention.

The Tasmanian State Convention remains the state's premier taxation event. Once again, we have a line-up of outstanding speakers who will present on a range of topics we consider are relevant to Tasmanian tax practitioners and will provide a good understanding of the current issues.

We are excited to welcome two outstanding keynote speakers. Ian Klug, Chair of TPB will address the current issues and initiatives of the profession regulator. Andrew Mills, Second Commissioner, ATO will then drill down into what the ATO is hearing from small business tax payers, what the ATO is doing to address issues raised and the role for advisors.

The following technical program covers a broad range of tax issues that we as advisers are confronted with. As in recent years, there is an emphasis on the practical, including looking at residency, post-election tax insights, elder and upon death practice, marriage breakdown and agribusiness. This year the pre-convention workshop, which gives a hands-on start to the two days, focuses on asset protection, with Travis Anderson from Deloitte.

There's ample time for networking with the convention dinner being held at the newly renovated Marjories Restaurant at Woolmers Estate. It is the perfect place to take in superb views over the beautiful Woolmers Rose Garden to the historic buildings, across the Norfolk Plains and out to the Great Western Tiers, while enjoying a first-class meal, fine Tasmanian wine and tax industry networking!

The Tax Institute wishes to acknowledge and thank our speakers, organising committee members and, in particular, our Tax Institute team members, for their significant efforts in making this convention the success that it promises to be. I commend the program to you and look forward to seeing you at the convention.



**Matthew Pawson, CTA-Life**  
Chair, Convention Organising Committee

## Thank you

The Tax Institute gratefully acknowledges the generous assistance of members of the 2019 Tasmanian State Convention Organising Committee:

**Simon Clark, CTA**, Longford Business Centre

**Ian Heywood, CTA**

**Marg Marshall, CTA**, WLF Accounting & Advisory

**Matthew Pawson, CTA (Life)**, Rae & Partners Lawyers (Chair, Convention Organising Committee)

**Darren Sheen, CTA**, Dobson Mitchell Allport

**Tania Triffitt, CTA**, Deloitte

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## Early bird offer

*Register on or before 30 August 2019 to save!*

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# Technical program

## Pre-Convention Workshop: Asset Protection – Thursday, 17 October 2019

Pre-Convention Workshop  
Earn extra 2 CPD hours  
Simply add the pre-workshop option on the registration form or online.

Time	Session	Presenter
9.30–10.00am	Workshop Registration	
10.00am–12.00pm	<p><b>Pre-Convention Workshop: Asset Protection</b></p> <p>The 2019 State Convention workshop is focused on the important issues of asset protection and restructuring including pre and post insolvency considerations.</p> <p>These issues are increasingly relevant and topical in light of the recent focus by ASIC on stamping out illegal phoenix activity. It is even more relevant to practitioners in the circumstances where advisors can be liable for promoting phoenix arrangements that are aimed at defeating creditors. The workshop focusses on the specific issues of:</p> <ul style="list-style-type: none"> <li>— Structuring considerations and transitional issues</li> <li>— Personal exposure of directors</li> <li>— Director penalty notices</li> <li>— Winding up applications</li> <li>— Proposed changes to illegal phoenixing laws</li> <li>— PPSA considerations</li> <li>— Risks and early warning signs for clients and advisors.</li> </ul> <p>It is anticipated that participants will undertake some pre-reading assignments in order to maximise the participation in and the learning outcomes from this workshop session.</p>	<p><b>Travis Anderson</b> Deloitte Private</p>
<p>Registration to the Asset Protection Pre-Convention Workshop is additional to a full registration to the convention. For more information please refer to page 11.</p>		

## Day 1 – Thursday, 17 October 2019

Time	Session	Presenter
12.00–12.50pm	Convention Registration and Lunch	
12.50–1.00pm	Welcome and Opening Address	<p><b>Matthew Pawson, CTA (Life)</b> Convention Chair</p>
1.05–2.00pm	<p><b>Session 1: Keynote Presentation</b></p> <p>Hear about the TPB's current issues, initiatives and guidelines in relation to their role as the regulator of tax agents, BAS agents and tax (financial) advisers.</p>	<p><b>Ian Klug, AM</b> Chair Tax Practitioners Board</p>
2.05–3.10pm	<p><b>Session 2: ATO Keynote Address</b></p> <p>One of the most common questions asked of the ATO by small business owners and advisors alike is simply this: "Why is small business tax so hard and what are we doing about it?" In this keynote ATO session Second Commissioner, Andrew Mills, lifts the lid on what the ATO is hearing from small business taxpayers and what the ATO is doing right now to address issues raised by small business. This session will specifically address:</p> <ul style="list-style-type: none"> <li>— What has the ATO been hearing small business and their advisors have been struggling with?</li> <li>— How has the ATO been responding?</li> <li>— New initiatives for Small Businesses including in the dispute space</li> <li>— How digital services can simplify some of the complexity</li> <li>— What your role as advisors can be to small businesses and as small businesses yourselves?</li> </ul>	<p><b>Andrew Mills, CTA (Life)</b> Australian Taxation Office</p>
3.10–3.30pm	Afternoon tea	

# Technical program continued

## Day 1 – Thursday, 17 October 2019 continued

Time	Session	Presenter
3.30 – 4.25pm	<b>Session 3: Practical Tax Implications from the New Government's Revenue Raising, Penalty and Other Agendas</b> <p>Current economic uncertainty and the personal tax cuts and Budget surpluses promised will ensure that revenue raising via the tax system will remain front and centre in the Government's agenda. This revenue raising will include continuation of the Government's Black Economy and Director Penalty agendas, which are generally popular with politicians of all types. Recent penalty measures can have serious implications for generally compliant businesses and directors due to the strict requirements involved.</p> <p>This session will explain how to manage the practical tax implications from current issues including:</p> <ul style="list-style-type: none"> <li>— The risk of post 1/7/19 salaries, director fees and other common payments for services becoming non-deductible (under existing legislation) if no withholding or Single Touch Payroll (STP) or BAS reporting occurs as required (including managing the interaction between the non-deduction and STP rules and their divergent requirements)</li> <li>— New personal liability risks for company directors when organising restructures and company asset transfers (including tax compliant restructures)</li> <li>— Other recent developments including the future of Division 7A and other forthcoming tax revenue raising and compliance issues relevant to tax practitioners.</li> </ul>	<b>Heidi Rodgers</b> Tax Astute Training
4.30 – 5.25pm	<b>Session 4: Residency</b> <p>On 1 July 2018 a new state-based foreign investor duty surcharge (FIDS) regime commenced across all state jurisdictions in Australia. With little guidance from the state-based revenue authorities, practitioners have been left to themselves to deal with the residency issues arising from this new tax regime. Although relatively narrow in application, if your clients fall within the FIDS regime there is a complex matrix of issues to determine whether or not FIDS is payable. In this session, Ron will explore:</p> <ul style="list-style-type: none"> <li>— Core legislative concepts for transfer and landholder duty and FIDS in Tasmania</li> <li>— Technical guidance from other jurisdictions</li> <li>— Interpretation and practice issues, particularly for trusts and company transactions</li> <li>— Change of land use and residency status anti-avoidance rules</li> <li>— Common transaction structuring and documentation issues to manage FIDS</li> <li>— Management of disclosure and shortfall penalties and interest</li> <li>— Latest guidance from the SRO</li> <li>— Suggested legislative reforms.</li> </ul>	<b>Ron Jorgensen, CTA</b> Thomson Geer Lawyers
5.25 – 6.30pm	<b>Free time</b>	
6.30pm sharp	<b>Bus departs for convention dinner</b>	
7.00 – 10.00pm	<b>Join us for the convention dinner at Marjories, Woolmers Estate</b>	

## Day 2 – Friday, 18 October 2019

Time	Session	Presenter
8.30–9.00am	<b>Registration Open</b>	
9.00–9.30am	<b>Session 5: Tax Update</b> Hear about the most recent cases, rulings, legislative and ATO updates relevant to and affecting SME tax practitioners.	<b>Claire Thornett, CTA</b> WLF Accounting & Advisory
9.35–10.35am	<b>Session 6: Keynote Presentation State of the State Economic Update</b> This economic update will feature the latest indicators on the Tasmanian economy.	<b>Paul Liggins</b> Deloitte Access Economics
10.35–10.55am	<b>Morning tea</b>	
10.55–11.55am	<b>Session 7: Death and Taxes</b> <ul style="list-style-type: none"> <li>— Can we keep the family home and still claim the main residence exemption?</li> <li>— One of my siblings has been left out of the will and everyone wants her to receive a share – will a family agreement mean we have to pay tax?</li> <li>— Distribute or liquidate? What are the tax implications of the share portfolio Mum had?</li> <li>— There's a testamentary trust set up for the grandchildren – is this the most tax effective way to handle those assets?</li> </ul>	<b>Mark Morris</b> BNR Partners
12.00–12.55pm	<b>Session 8: State Taxes and Tax Withholding in Primary Production Transfers</b> This session will consider the impact of various Tasmanian tax provisions on primary production land and farming business transactions, and some Federal tax withholding rules, including: <ul style="list-style-type: none"> <li>— landholder provisions for transfer of shares or units – intergenerational transfers</li> <li>— the foreign transferee and the deemed foreign family trust</li> <li>— Classification for land tax purposes during development to another use; and</li> <li>— CGT and GST withholding in practice.</li> </ul>	<b>Dayne Johnson, FTI</b> HWL Ebsworth
12.55–1.50pm	<b>Lunch</b>	
1.50–2.45pm	<b>Session 9: Marriage Breakdown</b> This session will begin by exploring the CGT Rollover exemption and how this applies to the transfer of property due to marriage breakdown, CGT on assets transferred post family law settlement and Taxation if any on maintenance payments. In addition, the session will cover some of the additional complexities should a business be included in the overall asset pool such as: <ul style="list-style-type: none"> <li>— Valuations &amp; Methodology (e.g Future Maintainable Earnings or Discounted Cash Flow)</li> <li>— Non commercial payments</li> <li>— Asset Value vs Financial Resource</li> <li>— Value to Owner</li> <li>— Division 7A Issues such as Deemed Dividend vs Ordinary Dividends and Forgiveness of Loans.</li> </ul> Some applicable case law will be discussed and also tax implications that may arise on the transfer of superannuation between spouses. To conclude, the above theory will be applied practically to a common Scenario in a case study.	<b>Courtney Telega</b> Accru

## Technical program continued

*Day 2 – Friday, 18 October 2019* continued

Time	Session	Presenter
2.50–3.45pm	<b>Session 10: Elder Practice – King Lear and the Baby Boomers Last Stand</b> As the average population age and diminished capacity increase, so to does the sensitivity to and incidence of elder abuse. What role do the legal and accounting professions play? This session will examine the following: <ul style="list-style-type: none"><li>– What does “capable” mean?</li><li>– What are the capacity related obligations of practitioners?</li><li>– What are the limits and nature of the Attorney’s role?</li><li>– How do you future proof aging clients and their affairs?</li><li>– How do you respond to Directors and Trustees experiencing declining capacity?</li><li>– When do you recommend corporate vs individual trustees?</li></ul>	<b>Tim Tierney</b> Tierney Law
3.45–3.50pm	<b>Convention close</b>	<b>Matthew Pawson,</b> <b>CTA (Life)</b> Convention Chair

## Join the conversation



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[blog.taxinstitute.com.au](https://blog.taxinstitute.com.au)

*“The Tasmanian State Convention is a must for local tax professionals. The speakers are high quality and the sessions are thought-provoking. Plus the chance to catch up with colleagues”*

Simon Clark, CTA, Longford Business Centre



# Presenter profiles

**Travis Anderson**, is Deloitte's Northern Tasmanian based Restructuring and Advisory Partner. He has over 12 years' experience advising underperforming and distressed businesses by providing business optimisation, corporate turnaround and insolvency services.

Travis has a broad range of experience across a number of industries including agribusiness, forestry, manufacturing, transport and construction.

**Dayne Johnson, FTI, BA LLB** (Hons) GAICD, is a Partner in HWL Ebsworth's Hobart Office, overseeing the Commercial and Real Estate & Projects team. He advises in business structuring, mergers and acquisitions, and succession planning. This includes associated property transactions, and duty, tax and estate planning issues. He has a particular focus in drafting contracts and deeds. Dayne is a graduate of the Australian Institute of Company Directors, a Notary Public, and a longstanding member of The Tax Institute.

**Ron Jorgensen, CTA**, Partner – Tax, Thomson Geer Lawyers Ron principally consults on Commonwealth and State tax laws, tax dispute resolution and compliance enforcement. Ron specialises in trusts and trust disputes, succession and asset protection, business and investment structuring and tax sensitive commercial and property transactions. Ron is an Accredited Specialist Tax Law and member of the Tax Law Advisory Committee with the Law Institute of Victoria. He is a member of the Law Institute of Victoria and The Tax Institute. Ron is a member of the Tax Technical Committee (Vic), a member and former chair of the States Taxes Committee (Vic) and former representative of the Victorian State Taxes Consultative Council for The Tax Institute.

Ron is a member of the Property Council of Australia Tax Committee (Victorian Division). Ron was recognised by Doyle's Guide as a Recommended Leading Tax Lawyer for 2015, 2016, 2017 and 2018.

**Ian Klug, AM**, began his career as a Chartered Accountant with Coopers and

Lybrand and subsequently as a partner with Pitcher Partners. He is a Fellow of Chartered Accountants Australia and New Zealand, and a Fellow of the Australian Institute of Company Directors. In 2017, Ian was made a Member of the Order of Australia for significant service to the business sector, to economic development in Queensland, to accountancy, and to the community. Ian is chairman of Place Design Group, an international planning and design company; and The Water and Carbon Group. He is on the board of the Brisbane Festival and chairs the finance committee. Ian was formerly Chairman of Brisbane Marketing, the city's economic development agency, a director of Tennis Queensland and councillor of Tennis Australia. He was awarded an Australian Sports Medal in 2000. He has a Bachelor of Arts and a Bachelor of Commerce from the University of Queensland. Ian was appointed as a member of the Board in December 2015, and appointed as Chair in February 2019.

**Paul Liggins**, leads the Deloitte Access Economics team in Tasmania. He's a Tasmanian local with over 30 years' experience in economic policy, regulation, program evaluation and review, business case development and cost benefit analysis. A partner at Deloitte Access Economics since 2007, Paul has worked extensively in Tasmania across numerous industries and sectors, and has in-depth knowledge of the Tasmanian economy.

Paul's team focuses on providing detailed economic advice to government and the private sector on issues including infrastructure, tourism, health, education and economic development. While based in Hobart, the team will work closely with the broader Deloitte practice in Launceston to bring the full suite of professional services to all Tasmanian clients.

Paul is also a water industry specialist who has over 20 years' experience in regulation, pricing and tariff arrangements, demand forecasting, asset valuation, sector reorganization and water markets across the water, gas and electricity sectors. He has written industry thought leadership such

as the "Economic Regulation of the Australian Water sector: past, present and future" and worked on water pricing reviews.

**Andrew Mills, CTA (Life)**, has overall responsibility for the ATO's law practice, including law interpretation, dispute resolution and the ATO's role in policy and law design. Andrew has more than 30 years of experience in taxation, including periods in the ATO, commerce and the tax profession. Andrew was a Director at Greenwoods & Freehills for more than 20 years and managing director of the firm from 2006 to 2011. Andrew was President of The Tax Institute in 2006–2007, is a former Governor of the Taxation Research Foundation and also represented industry bodies across a number of sectors. He holds a Bachelor of Business, a Master of Laws and a Graduate Diploma in Tax Law. Andrew is a Chartered Taxation Adviser (Life) of The Tax Institute, a member of the International Fiscal Association and a graduate of the Australian Institute of Company Directors.

**Mark Morris**, is a Senior Tax Counsel at BNR Partners providing tax technical and consulting expertise on a broad range of issues impacting the firm's Estates and Trusts Division.

Mark is a registered tax agent, a member of CPA Australia and the Tax Institute and has been admitted to practice as a Barrister and Solicitor in Victoria.

He has held numerous senior roles in industry and the profession over the past 35 years, and is a regular speaker and author on tax matters.

He is also Co-Chair of the ATO's Digital Implementation Group and is a member of various other ATO consultative forums including the Future of the Tax Profession Working Group.

**Heidi Rodgers**, the owner and principal presenter of Tax Astute Training. Raised and educated in Launceston, Heidi completed her B.Com., LL.B at UTAS Hobart, commencing her professional tax career at Big 4 and second tier accounting firms in Hobart and Melbourne. During a number of years as a senior presenter (and ultimately Head

## Presenter profiles continued

of Tax) at the former Webb Martin training organisation, Heidi provided tax training to organisations as diverse as the ATO and Australian Government Solicitor through to accountants and financial planners around Australia.

Heidi established Tax Astute Training in 2010 to provide a modern, practical and engaging tax training product to all tax professionals including accountants, lawyers and financial planners. Tax Astute's broad range of clients include acting as the sole national tax training provider to the corporate tax and private advice divisions of some of the world's largest international accounting firms, training the Melbourne and Sydney offices of leading legal tax practices through to training small to medium tax practitioners of all varieties in cities and regional areas Australia-wide.

**Courtney Telega**, is passionate about providing financial peace of mind to her clients and she loves working with business owners who are passionate about their product and business too. She seeks to discover her clients' true long-term aspirations – both business and personal – then help to develop long-term strategies, and manageable, short-term goals and actions to achieve their ambitions.

Having started at Accru in 2007, Courtney has developed broad tax and accounting knowledge. One of her core strengths is providing end-to-end tax and accounting support to small-to-medium sized businesses with a high focus on driving profitability and value. In recent years, Courtney has specialised in valuing businesses, both local and interstate. She has been recognized by the ICAA as a Business Valuation Specialist, and together with Tim Lane, has built strong valuations capabilities for the financial services sector.

Courtney's expertise and professional network ensures her clients get the most out of the valuations process, particularly those needing a valuation for due diligence, family law, performance enhancement, succession planning or insurance purposes.

**Tim Tierney**, is the Principal of Tierney Law. Tim has a personal practice in commercial, property and elder law. He has represented the Law Society on various committees and liaison groups with government and non-government bodies, including the Australian Property Law Group of the Law Council. Tim was awarded the 2011 Presidents Award by the Law Society for service to the profession. He has delivered training for the Tax Institute, the Real Estate Institute of Tasmania, the University of Tasmania and the Law Society of Tasmania.

**“State Convention is the best event in the state for tax advisors to learn, network and re-connect with colleagues. The program and speakers are consistently of excellent quality.”**

Ian Heywood, CTA

**Claire Thornett, CTA**, is a Manager in the Specialist Tax Advisory team at WLF Accounting & Advisory in Hobart. Claire advises on a broad range of specialist tax issues. She is a Chartered Accountant and is focussed on providing value added advice to her client base. She has a particular interest in not-for-profit and charities law; CGT small business concessions; and fringe benefits tax.

## Lead the way in tax

*There is no time like the present to join Australia's premier tax body and take advantage of the special new member introductory offer.*

For an additional \$340 on the member registration fee you will receive membership until June 2020.

### Member benefits include:

- *Taxation in Australia* journal
- TaxVine e-newsletter
- CPD event discounts
- Publications and tax product discounts
- Business Alliance Partner discounts.

### Become a member

See registration form for details.



# Venue and accommodation



Image source: Tourism Tasmania and Bob Burnett

## **Hotel Grand Chancellor Launceston** 29 Cameron Street, Launceston, Tasmania

The conference will be held at the Hotel Grand Chancellor Launceston, a 4½ star hotel situated in the historic district, just steps from the Central Business District.

### **Getting there**

Launceston airport is 15.6 kilometres from the CBD. Allow 20 minutes by taxi. A taxi costs approximately \$25 one way, depending on traffic conditions from the Launceston airport to Hotel Grand Chancellor Launceston.

### **Parking**

Onsite car parking is located adjacent to the hotel. Car parking rates start from \$6.00 per vehicle per day, subject to availability.

## **Accommodation options**

The Tax Institute has secured a limited number of special conference accommodation rates for delegates who are travelling to Launceston for the convention and require accommodation. To access these special rates, please see details below:

### **Hotel Grand Chancellor Launceston**

Stay at the premier 4.5-star hotel in Launceston and find yourself in the centre of it all – with vibrant shopping, nightlife and the natural beauty of the Tamar Valley wine region awaiting just beyond our doors. Please see below for the available rates:

Superior rooms at \$149 per night room only or \$169 bed and breakfast for one

Executive rooms at \$164 per night room only or \$184 bed and breakfast for one

To access these special rates, call Lynda Coombe at Hotel Grand Chancellor Launceston on 03 6311 1055 or email at: [reservations@hgclaunceston.com.au](mailto:reservations@hgclaunceston.com.au), and mentioned the promo code: taxinst19.

### **The Sebel Launceston**

*(seven minutes walk from the convention venue)*

This 4.5-star Launceston hotel offering a range of well-appointed and versatile One Bedroom Accommodation Suites. These spacious, open-plan suites provide you with comfort and luxury in the heart of Launceston making it the ideal accommodation for both business and leisure guests. Please see below for the available rate:

10% discount off the best available rate of day for the 16-18 October (2 nights)

To access these special rates, call The Sebel Launceston on 03 6333 7555 or email at: [H8766@accor.com](mailto:H8766@accor.com), and mentioned the promo code: THE TAX INSTITUTE.



# Event information

## Registration options and inclusions

	Online access to presentations and technical papers	Morning/ Afternoon tea/ Convention lunches	Convention dinner*	How to register
<b>Full convention registration</b> This registration option entitles one delegate to attend the entire event, a two-day technical program (not including workshop).	✓	✓	✓	Register online or complete the form included in this brochure.
<b>+ Pre-Convention Workshop ticket</b> The Asset Protection pre-convention workshop an optional session and not included in the full registration fee. This ticket entitles one delegate to attend the pre-workshop. (Earn additional 2 CPD hours)	✓			Register online or complete the form included in this brochure.  \$225 for members \$275 for non-members

\*Additional tickets to the convention dinner can be purchased on the registration form.  
†Registration fees do not include travel, accommodation, hotel breakfasts or hotel incidentals.



Register online at [taxinstitute.com.au/TASCON](https://taxinstitute.com.au/TASCON)

### Early bird registration

All registrations received and paid in full by or on Friday 30 August 2019 will be entitled to the reduced early bird rate.

### Confirmation of registration

On receipt of your completed registration form and payment, you will be sent an email containing your confirmation letter and tax invoice.

### Delegate materials

The delegate registration fee includes electronic access to all available materials via The Tax Institute CPD app. To assist in the reduction of the Tasmania State Convention's impact on the environment, hardcopy materials will not be provided.

### CPD accreditation

Attendance at the convention counts for 9.5 hours Continuing Professional Development Accreditation with The Tax Institute. Attendance at both the convention and the Asset Protection workshop counts for 11.5 hours.

### Delegate list

A delegate list will be included on the conference app to assist with networking. Please indicate on the registration form if you do not want your name included in the list.

### Dress code

Smart casual attire is suitable for the duration of the convention program, including the convention dinner.

### Wi-Fi

Internet access will be available for convention delegates using a dedicated access code, provided to delegates at registration and via the CPD app.

### Convention dinner

The convention dinner will be held at Marjories, Woolmers Estate on Thursday 17 October from 7pm. A complimentary bus transfer will leave the Hotel Grand Chancellor Launceston at 6.30pm sharp. The convention dinner is included in the full registration fee. Additional tickets to the dinner can be purchased at a cost of \$150 per ticket.

### Accessibility and dietary requirements

Please indicate any special dietary requirements on the registration form, and email us at [tas@taxinstitute.com.au](mailto:tas@taxinstitute.com.au) with any accessibility requirements.

### Alteration and cancellation policy

The Tax Institute reserves the right to alter any part of the program at any time without notice. It is a condition of registration that an administration fee of 20% of the registration fee will be charged for cancellation by delegates. Cancellations must be received in writing by The Tax Institute at least five working days prior to the event. No refund will be given for cancellations received within five working days of the event; however, a replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee. The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

For further information regarding this event, please contact the State Office on 08 8463 9444 or [tas@taxinstitute.com.au](mailto:tas@taxinstitute.com.au)

For registration enquiries, please contact [customeradmin@taxinstitute.com.au](mailto:customeradmin@taxinstitute.com.au)



THE TAX INSTITUTE

# 2019 Tasmania State Convention Registration Form

2019 Tasmanian State Convention

40147 | WD

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

## 1 Registration

### Full conference registration

	Member	New member*	Non-member
<b>Early bird registration</b> Register on or before 30 August 2019	<input type="checkbox"/> \$945	<input type="checkbox"/> \$1,285	<input type="checkbox"/> \$1,325
<b>Standard registration</b> Register after 30 August 2019	<input type="checkbox"/> \$1,045	<input type="checkbox"/> \$1,385	<input type="checkbox"/> \$1,445
<b>Pre-Convention Workshop: Asset Protection</b> (Event ID: 40148)	<input type="checkbox"/> \$225		<input type="checkbox"/> \$275

☐ I acknowledge that I will receive electronic access to the available papers and presentations through The Tax Institute CPD app.

Dietary requirements:

### \*EVENT AND MEMBERSHIP OFFER

There is no better time than right now for non-members to take up membership! Register at the Member rate + add on \$340 for Membership and receive member benefits through to 30 June 2020. All new members are eligible to 'upgrade' their membership level at no additional cost by providing the appropriate documentation when applying within the initial membership subscription period.

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character and agree to be bound by the Constitution of The Tax Institute. Further information available at [taxinstitute.com.au](http://taxinstitute.com.au)

Signature:

Date of signature:

DD/MM/YYYY

## 2 Delegate contact details

Member no.:  If your member details are up-to-date, you can skip this section.

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other (please specify)

Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb:

State:

Postcode:

Telephone:

Fax:

Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

### 3 Convention dinner

The convention dinner is INCLUDED in the registration fee for delegates.

- ☐ Yes, **I WILL** be attending the convention dinner on Thursday  
17 October 2019 **OR**  
☐ No, **I WILL NOT** be attending the convention dinner

#### Additional tickets^

- ☐ Yes, I require additional tickets for the convention dinner  
at \$150 per person

No.  tickets at \$150 each: \$

^Please supply names of attendees and any dietary requirements as a separate attachment.

Additional convention dinner tickets include return bus transfers to Marjories, Woolmers Estate from Hotel Grand Chancellor Launceston on Thursday 17 October 2019.

### 4 Transportation

Transport is included in the registration fee.

- ☐ Yes, **I WILL** require the return bus transfer to the convention dinner on Thursday 17 October 2019 **OR**  
☐ No, **I WILL NOT** require return bus transfer to the convention dinner

### 5 Payment summary

Registration fee	\$ <input type="text"/>
Additional Convention dinner tickets (\$150 each)	\$ <input type="text"/>
<b>Total payable</b>	\$ <input type="text"/>

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals. Transfer costs are non-refundable and non-transferable

For further information regarding this event, please contact the State Office on 08 8463 9444 or email [tas@taxinstitute.com.au](mailto:tas@taxinstitute.com.au).

### 6 Payment method

- ☐ **Cheque payable to The Tax Institute** (in Australian dollars)  
☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.:  Expiry date:  Cardholder's signature:

For our refund, cancellation and replacement policy visit [taxinstitute.com.au/professional-development/event-policy](http://taxinstitute.com.au/professional-development/event-policy).

#### Membership and education program promotion

- ☐ I am interested in becoming a member of The Tax Institute.  
Please send me further details.  
☐ I am interested in learning more about The Tax Institute's education program.  
Please contact me.

#### Marketing and business alliance partner exclusions

- ☐ I no longer wish to provide my contact details to The Tax Institute's contracted business partners.  
☐ I no longer wish to receive marketing correspondence from The Tax Institute.

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