Don’t miss your chance to attend the final CPD and networking event for 2021!

Join us for an end of year workshop as we delve into the hot topics affecting the tax practitioner today! This event includes two technical sessions presented by subject matter experts, including an interactive panel discussing Audits and dealing with the ATO followed by a look at the current state of play for Insolvency.

Continue the conversation with an afternoon of networking, delegates will be invited to kick off the festive season with some post-event drinks and canapes before settling in for a long lunch in the private room at The Melbourne hotel.

Can’t attend in-person? Online registrations are available!

Topics & Presenters

**Session 1**  
Audits and Dealing with the ATO  
**Facilitator:** Modiesha Stephens, CTA, MS Legal  
**Panel:** Andrew Giorgi, FTI, Hall & Wilcox, Matthew Sunits, Birchstone Tax Law & Joanne Wynne, CTA, RSM Australia

**Session 2**  
Insolvency – the Current State of Play  
**Presenters**  
Aaron Dominish, Cameron Shaw & Matthew Vines  
Hall Chadwick

At The Tax Institute, the health and wellbeing of our employees, members and delegates is our top priority. To read more information on our COVID-19 event guidelines, please click here.

Please note this is a paperless event, the materials will be emailed to you the day prior. If you purchase a member registration, you may send a non-member from your firm. However, the difference in registration fee will be charged to the attendee.

Seats are limited – Register now to avoid disappoint!
Session 1: Audits and dealing with the ATO

Have you noticed that you are receiving more calls from the ATO and your clients are receiving those orange and red letters? You’re not the only one. These are just the warning signs that the ATO may be looking to review or audit your client.

This session will provide guidance on how to deal with the ATO in a proactive and efficient manner when your clients are subjected to an ATO review or audit. This panel will discuss the following:

- What issues and topics are raised in audits relating to superannuation guarantee, GST and government subsidies?
- What areas are the ATO focusing on and what information do they want?
- What is a ‘tax governance policy’ and which clients should have one?
- Tips for dealing with the ATO.
- How to deal with “tight” response times and what avenues are available to request an extension of time from the ATO?
- What are the new ATO legal professional privilege protocols and how do they apply to accountants and lawyers?

This is an interactive event and delegates will be provided the opportunity to submit questions to the panel prior to the event.

Session 2: Insolvency – The current state of play

It has been almost 12 months since the expiration of the insolvency moratorium, however was the moratorium sufficient in enabling struggling businesses to ‘get back on their feet’ or did it just delay the inevitable? This session will answer this question as well as providing an update on:

- What the current insolvency climate looks like?
- What ‘red flags’ should tax practitioners be aware of?
- What role should practitioners play before, during and after the insolvency procedure?
- How Division 7A works when a company undergoes liquidation?
- The impact recent case law has on debt recovery, in particular Commissioner of Taxation v Bosanac (No 7) [2021] FCA 249.

Networking Long Lunch – The Melbourne Hotel

Continue the conversation over canapes and drinks before kicking off the festive season with a 3-course long lunch.

Where: The Alcove, The Melbourne Hotel
Time: 1:00-3:30pm
Presenter profiles

Led by tax practitioners for tax professionals

Aaron Dominish is a partner at Hall Chadwick and a Chartered Accountant specialising in corporate insolvency and business restructuring, with recognised experience in all aspects of informal turnarounds and external administrations across a variety of industries. Aaron’s ability to analyse complex matters, develop strategies and obtain beneficial outcomes makes him a valued resource to organisations of all sizes. He is acknowledged for building lasting relationships and leveraging his extensive network to negotiate optimal solutions for those in financial difficulties.

Andrew Giorgi, FTI, is a Senior Associate in the Commercial Dispute Resolution team at Hall & Wilcox in Perth. Andrew routinely acts on tax disputes, tax debt recovery, insolvency matters and other commercial disputes. Coming from a background working in the Australian Public Service, Andrew has also been awarded a Master of Taxation Law with Distinction from the University of Western Australia and routinely presents on tax and insolvency matters at universities and business events.

Cameron Shaw has 20 years experience working in the financial sector and has developed a range of experience and expertise in not only Insolvency and Reconstruction fields, but also the Banking and Financial Due Diligence sectors. As a Partner in the Corporate Recovery and Insolvency services section, Cameron Shaw is acknowledged for his impressive ability to formulate the best possible solution for individuals and companies in financial difficulties. It is this wealth of experience and expertise that has provided Cameron with the prestigious opportunity of establishing the Hall Chadwick Corporate Recovery division in Perth.

Modiesha Stephens, CTA, is a Director at MS Legal practicing in State and Federal Taxation, Commercial Law and Estate Planning. Modiesha has over 20 years’ experience in advising SME and individual clients in all areas of State and Federal taxation with a particular emphasis on transactional tax advice, including transfer duty and other State taxes. Modiesha also practices in estate planning, business and succession planning, general commercial and trust law. In addition to being a Chartered Tax Adviser, Modiesha has degrees in law and commerce and a Masters of Law.

Matthew Sunits is a specialist tax dispute resolution lawyer. Matthew has particular experience in managing audits being conducted by the ATO and in running taxation appeals in the Administrative Appeals Tribunal and the Federal Court of Australia. Matthew also maintains a broad advisory practice. Prior to joining Birchstone Tax Law, Matthew worked for the Australian Government Solicitor where he managed disputes for the Commissioner of Taxation.

Matthew Vines has 13 years’ experience working in corporate and personal insolvency in the United Kingdom and Australia. Matthew’s case work is varied (both contentious and non-contentious appointments) and has included various Ponzi schemes and the deceased estate of a Russian Oligarch. Matthew is heading up the Personal Insolvency Division in Perth at Hall Chadwick and advises individuals on all aspects of personal insolvency including Bankruptcy, Personal Insolvency Agreements and informal arrangements.

Joanne Wynne, CTA, has worked in the profession since 1997 and has facilitated the Chartered Accountants Australia & New Zealand’s taxation module. Joanne has also lectured undergraduate and post graduate taxation units at Curtin University and in 2019 was a finalist in the SME Tax Adviser of the Year Award. Joanne provides taxation consulting and compliance services to clients in a variety of industries including the property and mining sectors.
Refund Policy - COVID-19

Should a face-to-face event be cancelled due to an event beyond The Tax Institute’s reasonable control including ‘an act of god’, ‘pandemic’, ‘health-related event’ or ‘government requirements’, we will endeavour to transition to an online format to deliver the event.

If a registered delegate is unable to attend as a result of a diagnosis of COVID-19 or they are experiencing symptoms of COVID-19, a full refund will be offered with the provision that a medical certificate is produced explaining the diagnosis or a summary of the appropriate action to be taken i.e. a COVID-19 test and medical advice.

If a registered delegate is unable to attend a face-to-face event as a result of interstate border closures or they reside in or visited a COVID-19 hotspot, we will endeavour to transition the registration to an online registration for the event.

If there is a difference in price a credit will be provided to delegates to be used at a future event. If a delegate does not wish to transition their registration to the alternate online event, a full refund/credit will be provided.

Refund Policy - General

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event.

A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply.

CPD hours will be allocated to the designated attendee. The Tax Institute cannot accept responsibility for delegates’ late transport arrivals or non-arrivals due to delays.
# Tax in Practice Workshop: Audits & Insolvency

## Registration form

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

### 1 Registration

Please select your registration type:

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<td>Full registration*</td>
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<td>$395</td>
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<td>(Includes 3-course networking lunch)</td>
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<td>Virtual registration</td>
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*Please Note – Lunch menus will be circulated to delegates upon registration. Selections must be confirmed by no later than 12noon on Thursday, 19 November 2021.

Dietary requirements: __________________________________________________________

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For event enquiries, please contact Destelle Taylor on 08 6165 6604 or destelletaylor@taxinstitute.com.au.

1 CPD hours will be allocated for each session. CPD hours will be allocated to the designated attendee.

### 2 Delegate contact details

If your member details are up-to-date, you can skip this section

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*Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking purposes.

### 3 Payment method

- Cheque payable to The Tax Institute (in Australian dollars)

- Credit card $________________________ Card type: [ ] AMEX [ ] Visa [ ] MasterCard [ ] Diners

| Name on card: | | Cardholder’s signature: |
|---------------|-------------------------|
| Card no.: | | Expiry date: MM/YY |

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

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### Collection notice

The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at www.taxinstitute.com.au. You can also request TTI’s consultants to provide you with a copy of TTI’s Privacy Policy. By submitting your application to TTI, you confirm that you have read TTI’s Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI’s Privacy Policy.

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**TO REGISTER**

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📞 Fax 02 8223 0077